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WING ON TRAVEL (HOLDINGS) LIMITED

(Incorporated in Bermuda with limited liability)
(Stock Code: 1189)

DELAY IN DESPATCH OF CIRCULAR

The Company has made an application to the Stock Exchange for an extension of time for the despatch of the Circular to no later than 24 August 2007.

Reference is made to the announcement of the Company dated 1 June 2007 (the “Announcement”) in relation to the subscription of new shares representing 72% of the share capital of TGL as enlarged by the issue of new shares to Fortuneup. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement, unless the context herein requires otherwise.

Pursuant to Rule 14.38 of the Listing Rules, the Company is required to despatch a circular (the “Circular”) to the Shareholders within 21 days after publication of the Announcement, which is on or before 25 June 2007. The Company formally engaged the reporting accountants to commence the preparation of the accountants’ report of the TGL Group immediately after the publication of the Announcement. The audit field work on the TGL Group can only commence in mid-June 2007 owing to the relatively short notice given by the Company, after the reporting accountants are able to make available appropriate resources to carry out the work having regard to their prior commitments. In addition, the limited human resources available to the management of RPI have resulted in longer periods of time being required to provide financial information required. As such, additional time is required to collect financial information of the TGL Group from the management of RPI and to prepare the accountants’

reports of the TGL Group and the pro forma financial information for inclusion in the Circular, which is expected to be finalised by mid-August 2007. The Company has applied to the Stock Exchange for an extension of time for despatch of the Circular to no later than 24 August 2007.

By Order of the Board
Wing On Travel (Holdings) Limited
Lui Siu Tsuen, Richard
Executive Director

Hong Kong, 25 June 2007

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. Yu Kam Kee, Lawrence

B.B.S., M.B.E., J.P. (Chairman)

Mr. Cheung Hon Kit (*Managing Director*)

Dr. Yap, Allan

Mr. Chan Pak Cheung, Natalis

Mr. Lui Siu Tsuen, Richard

Independent Non-Executive Directors:

Mr. Kwok Ka Lap, Alva

Mr. Poon Kwok Hing, Albert

Mr. Wong King Lam, Joseph