



WING ON TRAVEL (HOLDINGS) LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1189)

NOTIFICATION

VERY SUBSTANTIAL ACQUISITION, VARIATION TO TERMS, DELAY IN COMPLETION

An announcement containing details of the matter is available for viewing on the website of Hong Kong Exchanges and Clearing Limited at www.hkex.com.hk under "Latest Listed Companies Information" and on the website of Wing On Travel (Holdings) Limited at www.woth.com.hk.

This notification merely serves to advise investors of the matter and of the publication of the announcement on the above websites. ***This notification does not contain information upon which an investment decision should be based and should not be relied upon by investors for such purpose.*** Investors should refer to the announcement for details of the matter.

The announcement is available for inspection to the public at no charge at 7/F, Paul Y. Centre, 51 Hung To Road, Kwun Tong, Kowloon, Hong Kong from 9:00 a.m. to 12:30 p.m. and from 1:30 p.m. to 6:00 p.m., Mondays to Fridays, from today until 30 November 2007. Copies will be provided upon request at a cost of HK\$1.00 per sheet.

By Order of the Board
Wing On Travel (Holdings) Limited
Lui Siu Tsuen, Richard
Executive Director

Hong Kong, 31 October 2007