



WING ON TRAVEL (HOLDINGS) LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1189)

RESULTS OF SPECIAL GENERAL MEETING

The Board is pleased to announce that the special resolution approving the Capital Reduction and the ordinary resolution approving the Share Subdivision were duly passed by the Shareholders by way of poll, and the ordinary resolution approving the Rights Issue and the Bonus Issue was duly passed by the Independent Shareholders by way of poll at the SGM held on 2 July 2008.

Reference is made to the circular of the Company dated 10 June 2008 (the “Circular”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that the special resolution approving the Capital Reduction (“Special Resolution No. 1”) and the ordinary resolution approving the Share Subdivision (“Ordinary Resolution No. 2”) were duly passed by the Shareholders by way of poll, and the ordinary resolution approving the Rights Issue and the Bonus Issue (“Ordinary Resolution No. 3”) was duly passed by the Independent Shareholders by way of poll at the SGM held on 2 July 2008.

As at the date of the SGM, there were a total of 1,823,968,747 Shares in issue. In respect of Special Resolution No. 1 and Ordinary Resolution No. 2, since none of the Shareholders was required to abstain from voting on these resolutions, the total number of Shares entitling the Shareholders to attend and vote for or against Special Resolution No. 1 and Ordinary Resolution No. 2 was 1,823,968,747 Shares. There were no Shareholders who were entitled to attend and to vote only against Special Resolution No. 1 and Ordinary Resolution No. 2.

As stated in the Circular, in respect of Ordinary Resolution No. 3, Mr. Kwok Ka Lap, Alva (“Mr. Kwok”), a Director, who was interested in 150,000 Shares representing approximately 0.01% of the existing issued share capital of the Company, was required to abstain from voting in favour of Ordinary Resolution No. 3 at the SGM. Mr. Kwok had abstained from voting on the Resolution at the SGM. Accordingly, the total number of Shares entitling the

Independent Shareholders to attend and vote for or against Ordinary Resolution No. 3 was 1,823,818,747 Shares. There were no Independent Shareholders who were entitled to attend and to vote only against Ordinary Resolution No. 3.

Save as disclosed herein, there were no parties who have stated their intention in the Circular to vote against or to abstain from voting on Special Resolution No. 1, Ordinary Resolution No. 2 or Ordinary Resolution No. 3 at the SGM.

Tricor Secretaries Limited, the branch share registrar of the Company in Hong Kong, had acted as the scrutineer for the purpose of vote-taking at the SGM. The results of the poll are as follows:

	Number of Shares (approximate %)	
	For	Against
Special Resolution No. 1	646,182,541 Shares (83.34%)	129,157,200 Shares (16.66%)
Ordinary Resolution No. 2	646,182,541 Shares (83.34%)	129,157,200 Shares (16.66%)
Ordinary Resolution No. 3	646,182,541 Shares (83.34%)	129,157,200 Shares (16.66%)

By Order of the Board
Wing On Travel (Holdings) Limited
Lui Siu Tsuen, Richard
Executive Director

Hong Kong, 2 July 2008

As at the date of this announcement, the Directors are as follows:

Executive Directors:

Mr. Cheung Hon Kit (*Managing Director*)
Dr. Yap, Allan
Mr. Chan Pak Cheung, Natalis
Mr. Lui Siu Tsuen, Richard

Independent Non-Executive Directors:

Mr. Kwok Ka Lap, Alva
Mr. Poon Kwok Hing, Albert
Mr. Sin Chi Fai