

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 28/02/2009

To: Hong Kong Exchanges and	Clearing Limited		
Name of Issuer V	Wing On Travel (Holdings)	Limited	
	4 March 2009		_
I. Movements in Authorised Shar	re Capital		
1. Ordinary Shares			
(1) Stock code :1189	Description :	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth <u>150,000,000,000</u>	HK\$0.01	HK\$1,500,000,000.00
Increase/(decrease)	Nil	_	Nil
Balance at close of the month	150,000,000,000	HK\$0.01	HK\$1,500,000,000.00
(2) Stock code : N/A	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth		
Increase/(decrease)		_	
Balance at close of the month			

Stock code:	N/A	Description :		
		No. of preference shares	Par value ce (State currency)	Authorised share capital (State currency)
Balance at close o	of preceding 1	month		
Increase/(decrease	e)			
Balance at close o	of the month			
3. Other Classes of	of Shares			
Stock code:	N/A	Description :		
Stock code:	N/A	Description :  No. of other classes of share	Par value (State es currency)	Authorised share capital (State currency)
		No. of other classes of share	(State	capital
Balance at close o	of preceding 1	No. of other classes of share	(State	capital
Stock code:  Balance at close of the control of the code in the co	of preceding 1	No. of other classes of share	(State	capital

No. of new shares of

No. of new shares of

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	9,119,843,935	N/A	N/A	N/A
preceding month	9,119,043,933	11///1		1WA
Increase/ (decrease)				
during the month	Nil	N/A	N/A	N/A
Balance at close of the				
month	9,119,843,935	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise of

options (State currency)

Particulars of share

Share Options (under Share Option Schemes of the Issuer)

option scheme issuer issued during issuer which may be including SGM the month pursuant issued pursuant thereto EGM approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Lapsed Exercised Cancelled 1. N/A shares (*Note 1*) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A

(Other class)

N/A

N/A

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant Nominal value pursuant thereto as at Currency of at close of Exercised Nominal value thereto close of the Description of warrants nominal preceding during the at close of the month (Date of expiry - dd/mm/yyyy) value month month month 1. Warrants HK\$ 165,981,137.78 Nil 165,981,137.78 Nil 1,823,968,547 (29/01/2010) 774 Stock code (if listed) Class of shares issuable (Note 1) Ordinary Shares HK\$0.091 Subscription price SGMEGM approval date (if applicable) (dd/mm/yyyy) (02/07/2008)2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGMEGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM<del>EGM</del> approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGMEGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. 2% Convertible Exchangeable Notes Due 2011 Nil 640,000,000 Nil 1,887,905,604 HK\$ 640,000,000 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$0.339 SGM<del>EGM</del> approval date (if applicable) ( 08/05/2006 ) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGMEGM approval date (if applicable) (dd/mm/yyyy) ( / / )3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM<del>EGM</del> approval date (if applicable) ( / / ) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM<del>EGM</del> approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including SGMEGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	_	
	-	
	-	
shares (Note 1)		
2. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)		
3. N/A		
	-	
shares (Note 1)	-	
Shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

				pursuant thereto	pursuant thereto as at close of the month
	Class of shares issuable (Note 1)	N/A			
At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	SGM <del>EGM</del> approval date: (dd/mm/yyyy)	( / /	)		
	Class of shares issuable (Note 1)	N/A			
At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	SGM <del>EGM</del> approval date: (dd/mm/yyyy)	( / /	)		
	Class of shares issuable (Note 1)	N/A			
At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	SGM <del>EGM</del> approval date: (dd/mm/yyyy)	( / /	)		
	Class of shares issuable (Note 1)	N/A			
	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	SGM <del>EGM</del> approval date: (dd/mm/yyyy)	( / /	)		
	At price: State currency  At price: State	At price: currency (dd/mm/yyyy)  SGMEGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  SGMEGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  SGMEGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  SGMEGM approval date: (dd/mm/yyyy)  SGMEGM approval date: (dd/mm/yyyy)	At price: currency    Class of shares issuable (/ /	At price: currency    Class of shares issuable   (dd/mm/yyyy)    Class of shares issuable   (Note 1)    Issue and allotment date:   (dd/mm/yyyy)    Class of shares issuable   (dd/mm/yyyy)    Class of shares issuable   (dd/mm/yyyy)    Class of shares issuable   (Note 1)    Issue and allotment date:   (dd/mm/yyyy)    Class of shares issuable   (Note 1)    Class of shares issuable   (Note 1)    Class of shares issuable   (dd/mm/yyyy)    Class of shares issuable   (dd/mm/yyyy)    Class of shares issuable   (dd/mm/yyyy)    Class of shares issuable   (Note 1)    Issue and allotment date:   (dd/mm/yyyy)    Class of shares issuable   (Note 1)    SGMEGM approval date:   (dd/mm/yyyy)    SGMEGM approval date:   (dd/mm/yyyy)	At price: currency    Class of shares issuable   (dd/mm/yyyy)    Class of shares issuable   (ld/mm/yyyy)    Class of shares issuable   (ld/mm/yyyy)    SGMEGM approval date:   (ld/mm/yyyy)    Class of shares issuable   (ld/mm/yyyy)    Class

For Main Board and GEM listed issuers

						No. of new	No. of new
	Type of Issue					shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
	1900 01 10000						
			Class of shares issuable (Note 1)	N/A	-		
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : — (dd/mm/yyyy)	( / /	)		
			SGM <del>EGM</del> approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased ( <i>Note 1</i> )	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			SGM <del>EGM</del> approval date: (dd/mm/yyyy)	( / /	)		
							-
			Class of shares redeemed (Note 1)	N/A	-		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			SGM <del>EGM</del> approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A	_		
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			SGM <del>EGM</del> approval date: (dd/mm/yyyy)	( / /	)		

		For Main F	3oard	and GEM lis	
			]	No. of new	No. of new
			•	shares of	shares of
					issuer which
				during the	may be
				month	issued
				pursuant	pursuant
				thereto	thereto as at
					close of the
	Type of Issue				month
ı		Class of shares issuable N/A			
		(Note 1)	_		
		(Note 1)			
9.	Capital	Issue and allotment date:			
	reorganisation	(dd/mm/yyyy)	)		
l		SGM <del>EGM</del> approval date:	)		
		(dd/mm/yyyy)	,		
l					
ı					
		Class of shares issuable N/A			
			_		
		(Note 1)			
10.	Other (Please angelfy) At price: State	Issue and allotment date:			
	(Please specify) At price : currency	(dd/mm/yyyy)	)		
		(dd/iiiii yyyy)	•		
		SGM <del>EGM</del> approval date:			
		(dd/mm/yyyy)	)		
		,			
		Total E. (Ordinary sl	hares)		
		(Preference sl	hares)	N/A	
		(Other	class)	N/A	•
T	otal increase / (decrease) in ordinary shares during	the month (i.e. Total of A to E):	(1)	1	3.714
*	Add Hiereage / (decreage) in ordinary shares daring	, the month (i.e. rotal of 11 to 1).		-	Nil
			(2)		N/A
				-	
1	otal increase / (decrease) in preference shares durir	ng the month (i.e. Total of A to E):		·	N/A
т	otal increase / (decrease) in other classes of shares	during the month (i.e. Total of A to F):			N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
N/A
Submitted by: Fung Mei Ling
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.