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WING ON TRAVEL (HOLDINGS) LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1189)

(Warrant Code: 774)

SUSPENSION OF TRADING

At the request of Wing On Travel (Holdings) Limited (the “Company”), trading in the shares and warrants of the Company on The Stock Exchange of Hong Kong Limited will be suspended from 2:30 p.m. on 3 December 2009 pending release of an announcement of the Company in relation to a capital reorganisation, a rights issue, a placing of new convertible bonds and a repurchase of its convertible notes.

By Order of the Board

WING ON TRAVEL (HOLDINGS) LIMITED

Chan Ling, Eva

Managing Director

Hong Kong, 3 December 2009

As at the date of this announcement, the directors are as follows:

Executive Directors:

Mr. Cheung Hon Kit (*Chairman*)

Ms. Chan Ling, Eva (*Managing Director*)

Dr. Yap, Allan

Mr. Chan Pak Cheung, Natalis

Independent Non-Executive Directors:

Mr. Kwok Ka Lap, Alva

Mr. Poon Kwok Hing, Albert

Mr. Sin Chi Fai