

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/10/2010
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Rosedale Hotel Holdings Limited	
Date Submitted	3 November 2010	

I. Movements in Authorised Share Capital

(1) Stock code : <u>1189</u> Descri	iption :	Ordinary Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	150,000,000,000	HK\$0.01	HK\$1,500,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	150,000,000,000	HK\$0.01	_HK\$1,500,000,000.00	
(2) Stock code : <u>N/A</u> Descri	iption :			
(2) Stock code : <u>N/A</u> Descri	iption : No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
(2) Stock code : <u>N/A</u> Descri Balance at close of preceding month	No. of ordinary	(State	capital	
	No. of ordinary	(State	capital	

# 2. Preference Shares

Stock code : <u>N/A</u> Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State<br/>currency) :HK\$1,500,000,000.00

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	657,675,872	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	657,675,872	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including SGM					the month pursuant	issued pursuant thereto
EGM approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. N/A</u>						
( / / )						
shares						
(Note 1)						
2. N/A						
shares						
(Note 1)						
<u>3. N/A</u>						
( / / )						
shares						
(Note 1)						
(11010-1)		To	tal A. (Ordin	ary shares)	N/A	
		10		nce shares)	N/A	
					N/A N/A	
		c		Other class)	1N/A	
Total funds raised dur		from exercise of		<b>NT</b> / A		
options (State currenc	y)			N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal at close precedi mont	of E ng d	exercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-						
	-						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM <del>EGM</del> approval date (if applicable)							
(dd/mm/yyyy)							
<u>2. N/A</u>	-						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price SGM <del>EGM</del> approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / /	)					
	-						
( / / )	<u> </u>				·		
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )							
Subscription price							
SGM <del>EGM</del> approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / /	)					
4. IV/A	-						
( / / )	<u> </u>						
Subscription price SGM <del>EGM</del> approval date (if applicable) (dd/mm/yyyy)	( / /	)					
			Total B.	(Prefere	ary shares) nce shares) Dther class)	N/A N/A N/A	

#### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible	into Shares of the Is	ssuer which are t	o be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	e Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 2% Convertible						
Exchangeable Notes						
Due 2011						
	HK\$	310,800,000	Nil	310,800,000	Nil	45,840,708
Stock code (if listed)	N/A					
Class of shares issuable ( <i>Note 1</i> )	Ordinary Shares	9				
Subscription price	HK\$6.78	8				
SGM <del>EGM</del> approval	111,0.78					
date (if applicable)						
(dd/mm/yyyy))	(08/05/2006)					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
SGM <del>EGM</del> approval						
date (if applicable) (dd/mm/yyyy)	( / / )					
3. N/A	( / / )					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
SGM <del>EGM</del> approval						
date (if applicable)						
(dd/mm/yyyy)	( / / )					
<u>4. N/A</u>						
Steple on de (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
SGM <del>EGM</del> approval						
date (if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordin		Nil	_
				ence shares)	N/A	_
			(	Other class)	N/A	_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including SGMEGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)	-	
2. N/A		
	-	
	-	
shares (Note 1)	-	
3. N/A		
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements	in	Issued	Share	Capital
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I. Rights issue       At price : $\frac{State}{currency}$ Issue and allotment date : $(/ / )$ SGMEGM approval date: $(/ / )$ (dd/mm/yyy) $(/ / )$ SGMEGM approval date: $(/ / )$ (dd/mm/yyy) $(/ / )$ 2. Open offer       At price : $\frac{State}{currency}$ Issue and allotment date : $(/ / )$ SGMEGM approval date: $(/ / )$ (dd/mm/yyy) $(/ / )$ SGMEGM approval date: $(/ / )$ (dd/mm/yyy) $(/ / )$ SGMEGM approval date: $(/ / )$ (dd/mm/yyy) $(/ / )$ SGMEGM approval date: $(/ / )$ (dd/mm/yyy) $(/ / )$ 3. Placing       At price : $\frac{State}{currency}$ Issue and allotment date : $(/ / )$ (dd/mm/yyy) $(/ / )$ $(/ / )$ SGMEGM approval date: $(/ / )$ (dd/mm/yyy) $(/ / )$ 4. Bonus issue       Issue and allotment date : $(/ / )$ SGMEGM approval date: $(/ / )$ $(/ / / )$ SGMEGM approval date: $(/ / )$ $(/ / / )$ SGMEGM approval date: $(/ / )$ $(/ / / )$ SGMEGM approval date: $(/ / )$	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price : State currency       Issue and allotment date : $(/ / )$ SGMEGM approval date: (dd/mm/yyyy)       (/ / )         2. Open offer       At price : State currency       Issue and allotment date : $(/ / )$ 2. Open offer       At price : State currency       Issue and allotment date : $(/ / )$ 3. Placing       At price : State currency       Issue and allotment date : $(/ / )$ 3. Placing       At price : State currency       Issue and allotment date : $(/ / )$ 4. Bonus issue       Class of shares issuable Issue and allotment date : $(/ / )$ 4. Bonus issue       Issue and allotment date : $(/ / )$				N/A			
(dd/mm/yyyy) ( ( / / ) ) $(dd/mm/yyyy) ( ( / / ) )$ $(dd/mm/yyyy) ( / / )$	1. Rights issue	At price : State	Issue and allotment date :	( / /	)		
2. Open offer       At price : $\frac{State}{currency}$ Issue and allotment date : $(/ / )$ SGMEGM approval date: $(/ / )$ SGMEGM approval date: $(/ / )$ (d/mm/yyyy) $(/ / )$ 3. Placing       At price : $\frac{State}{currency}$ Issue and allotment date : $(/ / )$ N/A $(Note 1)$ Issue and allotment date : $(/ / )$ SGMEGM approval date: $(/ / )$ SGMEGM approval date: $(/ / )$ Glass of shares issuable $\frac{N/A}{(Mote 1)}$ Class of shares issuable $\frac{N/A}{(Mote 1)}$ 4. Bonus issue       Issue and allotment date : $(Mote 1)$ Issue and allotment date : $(Mote 1)$ SGMEGM approval date: $(/ / )$ SGMEGM approval date: $(/ / )$ SGMEGM approval date: $(/ / )$				( / /	)		
2. Open offer       At price : $\frac{State}{currency}$ Issue and allotment date : $(/ / )$ SGMEGM approval date: $(/ / )$ SGMEGM approval date: $(/ / )$ (d/mm/yyyy) $(/ / )$ 3. Placing       At price : $\frac{State}{currency}$ Issue and allotment date : $(/ / )$ N/A $(Note 1)$ Issue and allotment date : $(/ / )$ SGMEGM approval date: $(/ / )$ SGMEGM approval date: $(/ / )$ Glass of shares issuable $\frac{N/A}{(Mote 1)}$ Class of shares issuable $\frac{N/A}{(Mote 1)}$ 4. Bonus issue       Issue and allotment date : $(Mote 1)$ Issue and allotment date : $(Mote 1)$ SGMEGM approval date: $(/ / )$ SGMEGM approval date: $(/ / )$ SGMEGM approval date: $(/ / )$							
2. Open onel At price : currency $(dd/mm/yyy)$ $(///)$ SGMEGM approval date: $(//)$ $(dd/mm/yyyy)$ $(//)$ $(//)$ $(dd/mm/yyyy)$ $(//)$ $(//)$ $(dd/mm/yyyy)$ $(//)$ $(/$				N/A			
(dd/mm/yyyy) ( ( / / ) ) $(dd/mm/yyyy) ( ( / / ) )$ $(dd/mm/yyyy) ( / / )$ $(dd/mm/yyyy) ( / / )$ $(dd/mm/yyyy) ( / / )$ $SGMEGM approval date: ( / / )$ $(dd/mm/yyyy) ( / / )$ $SGMEGM approval date: ( / / )$	2. Open offer			( / /	)		
3. Placing       At price : $\frac{State}{currency}$ Issue and allotment date : (dd/mm/yyyy)       ( / / )         SGMEGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )         4. Bonus issue       Issue and allotment date : (dd/mm/yyyy)         Issue and allotment date : (dd/mm/yyyy)         SGMEGM approval date:         (Note 1)         SGMEGM approval date:         SGMEGM approval date:         (Note 1)         SGMEGM approval date:         ( / / )         SGMEGM approval date:			SGM <del>EGM</del> approval date: (dd/mm/yyyy)	( / /	)		
3. Placing       At price : $\frac{State}{currency}$ Issue and allotment date : (dd/mm/yyyy)       ( / / )         SGMEGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )         4. Bonus issue       Issue and allotment date : (dd/mm/yyyy)         Issue and allotment date : (dd/mm/yyyy)         SGMEGM approval date:         (Note 1)         SGMEGM approval date:         SGMEGM approval date:         (Note 1)         SGMEGM approval date:         ( / / )         SGMEGM approval date:							
SGMEGM approval date:       ( / / )         (dd/mm/yyyy)				N/A	_		
(dd/mm/yyyy)	3. Placing	At price : State		( / /	)		
<ul> <li>4. Bonus issue</li> <li>SGMEGM approval date:</li> </ul>			SGM <del>EGM</del> approval date: (dd/mm/yyyy)	( / /	)		
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment date :         (dd/mm/yyyy)       ( / / )         SGMEGM approval date:       ( / / )							
(dd/mm/yyyy) ( / / ) SGM <del>EGM</del> approval date:				N/A			
SGM <del>EGM</del> approval date: (dd/mm/yyyy) ( / / )	4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			SGM <del>EGM</del> approval date: (dd/mm/yyyy)	( / /	)		

$\begin{array}{c c c c c c c c c c c c c c c c c c c $		Type of Issue		F	<u>'or Main I</u>	s	and GEM liste No. of new shares of issuer issued during the month pursuant thereto	No. of new
5. Scrip dividend       At price : State currency       Issue and allotment date : (///)         SGMEGM approval date:       (///)         SGMEGM approval date:       (///)         Class of shares       NA repurchased (Note 1)         6. Repurchase of shares       Cancellation date : (dd/mm/yyyy)       (///)         SGMEGM approval date:       (///)         (dd/mm/yyyy)       (///)         SGMEGM approval date:       (///)         (dd/mm/yyyy)       (///)         Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : (dd/mm/yyyy)       (///)         SGMEGM approval date:       (///)         (dd/mm/yyyy)       (///)       (///)         8. Consideration issue At price:       State currency       Issue and allotment date : (//)       (///)         8. Consideration issue At price:       State currency       Issue and allotment date : (//)       (///)					N/A			
(dd/mm/yyyy) (7/7) (7/7) $(dd/mm/yyyy) (7/7)$	5.	Scrip dividend	At price : State currency ——	Issue and allotment date :	( / /	)		
6. Repurchase of shares       Cancellation date : (d/mm/yyyy)       ( / / )         6. Repurchase of shares       Cancellation date : (d/mm/yyyy)       ( / / )         SGMEGM approval date: (d/mm/yyyy)       ( / / )				SGM <del>EGM</del> approval date:	( / /	)		
6. Repurchase of shares       Cancellation date : $(d/mm/yyyy)$ $(///)$ 6. Repurchase of shares       Cancellation date : $(d/mm/yyyy)$ $(///)$ SGMEGM approval date: $(d/mm/yyyy)$ $(///)$								
shares $(dd/mm/yyy)$ $(///)$ SGMEGM approval date: $(//)$ $(///)$ Class of shares redeemed $N/A$ (Note 1) 7. Redemption of Redemption date : $(//)$ $(//)$ SGMEGM approval date: $(//)$ $(//)$ SGMEGM approval date: $(//)$ $(//)$ 8. Consideration issue At price : State Class of shares issuable $N/A$ (Note 1) SGMEGM approval date : $(//)$ $(//)$					N/A	_		
(dd/mm/yyyy) ( / / / ) $(dd/mm/yyyy) ( / / / )$	6.				( / /	)		
(Note 1)         7. Redemption of shares         Redemption date :         (dd/mm/yyyy)         SGMEGM approval date:         (dd/mm/yyyy)				SGM <del>EGM</del> approval date: (dd/mm/yyyy)	( / /	)		
(Note 1)         7. Redemption of shares         Redemption date :         (dd/mm/yyyy)         SGMEGM approval date:         (dd/mm/yyyy)								
shares $(dd/mm/yyyy)$ $(///)$ SGMEGM approval date: $(///)$ Class of shares issuable $N/A$ (Note 1) 8. Consideration issue At price : State currency — Issue and allotment date : $(//)$ SGMEGM approval date: $(//)$					N/A	_		
(dd/mm/yyyy) ( ( / / ) ) $(dd/mm/yyyy) ( ( / / ) )$	7.	Redemption of shares			( / /	)		
8. Consideration issue At price : State Issue and allotment date : (// / ) SGMEGM approval date: (// / )					( / /	)		
8. Consideration issue At price : State Issue and allotment date : (///) SGMEGM approval date: (///)								
SGM <del>EGM</del> approval date:					N/A	_		
	8.	Consideration issue			( / /	)		
					( / /	)		

			For Main Boar	d and GEM liste	
				No. of new	No. of new
				shares of issuer	shares of
				issued during	issuer
				the month	which may
				pursuant thereto	be issued
				uleleto	pursuant thereto as at
					close of the
	Type of Issue				month
	Type of Issue				
			Class of shares issuable <u>N/A</u> (Note 1)		
			(		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy) ( / / )		
			SGM <del>EGM</del> approval date: (dd/mm/yyyy) (////)		
			Class of shares issuable <u>N/A</u>		
			(Note 1)		
10.	. Other (Please specify)	At price : State	— Issue and allotment date : (dd/mm/yyyy)		
			SGM <del>EGM</del> approval date: (dd/mm/yyyy) (///)		
			Total E. (Ordinary share		-
			(Preference share		-
			(Other class	58) <u>IN/A</u>	-
1					

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	sued She	are Capital").)

Remarks	(if	any):
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N/A

Submitted by: Law Sau Lai
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.