

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/06/2012

To: Hong Kong Exchanges and (	Clearing Limited		
Name of Issuer R	Rosedale Hotel Holdings Li	mited	
Date Submitted 4	July 2012		_
I. Movements in Authorised Shar	re Capital		
1. Ordinary Shares			
(1) Stock code :1189	Description :	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth 150,000,000,000	HK\$0.01	HK\$1,500,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	150,000,000,000	HK\$0.01	HK\$1,500,000,000.00
(2) Stock code : N/A	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth	·	
Increase/(decrease)		-	
Balance at close of the month			

Stock code: N/A Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	iption:		
Stock code : N/A Descri	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	capital
Balance at close of preceding month	No. of other	(State	capital
Stock code: N/A Described Balance at close of preceding month  Increase/(decrease)  Balance at close of the month	No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1) (2)		shares	of shares		
Balance at close of preceding month	657,675,872	N/A	N/A	N/A		
preceding month	037,073,072	14/21	10/11	17/11		
Increase/ (decrease)						
during the month	Nil	N/A	N/A	<u>N/A</u>		
Balance at close of the						
month	657,675,872	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including SGM the month pursuant issued pursuant thereto EGM approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Lapsed Granted Exercised Cancelled 1. N/A shares (*Note 1*) 2. N/A ) shares (*Note 1*) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
				· <del></del>		
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
SGM <del>EGM</del> approval date (if applicable) (dd/mm/yyyy)			•			
2. N/A	_		•			
	_					
( / / )	<u> </u>			· <del></del>		-
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			•			
SGM <del>EGM</del> approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A	_	,	•			
	=					
( / / )						
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
SGM <del>EGM</del> approval			•			
date (if applicable) (dd/mm/yyyy)	(	,				
4. N/A	( / /	)				
	_					
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price SGM <del>EGM</del> approval						
date (if applicable)						
(dd/mm/yyyy)	( / /	)	•			
		Total	B. (Ordin	ary shares)	N/A	
			(Prefere	nce shares)	N/A	<del>.</del> -
			((	Other class)	N/A	<u>-</u>

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
SGM <del>EGM</del> approval						
date (if applicable) (dd/mm/yyyy))	( / / )					
2. N/A	( / / )					
	<u> </u>					
Stock code (if listed)					· <del></del>	
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
SGM <del>EGM</del> approval						
date (if applicable) (dd/mm/yyyy)	( / / )					
3. N/A	( / / )					
	<del></del>					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
SGM <del>EGM</del> approval						
date (if applicable) (dd/mm/yyyy)	( / / )					
4. N/A	( / / )					
	<del></del>					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
SGM <del>EGM</del> approval						
date (if applicable) (dd/mm/yyyy)	( / / )					
(dd/IIIII/yyyy)	(		Total C. (Ordin		N/A	_
				ence shares)	N/A	<del>-</del>
			(0	Other class)	N/A	_

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including SGM <del>EGM</del> approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
( / / ) shares (Note 1)		
Stidies (Note 1)		
2. N/A		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)	1 1/ 2 1	

Type of Issue  Class of shares issuable N/A (Note 1)  Rights issue  At price: State currency  Class of shares issuable (Idd/mm/yyyy)  SGMEGM approval date: (Idd/mm/yyyy)  Class of shares issuable (I/I)  Class of shares issuable (I/I)  Class of shares issuable (I/I)  SGMEGM approval date: (Idd/mm/yyyy)  Class of shares issuable (I/I)  SGMEGM approval date: (Idd/mm/yyyy)  Class of shares issuable (I/I)  SGMEGM approval date: (Idd/mm/yyyy)  Class of shares issuable (I/I)  SGMEGM approval date: (Idd/mm/yyyy)  Class of shares issuable (I/I)  SGMEGM approval date: (Idd/mm/yyyy)  SGMEGM approval date: (Idd/mm/yyyy)  Class of shares issuable (I/I)  SGMEGM approval date: (I/I)  SGMEGM approval date: (I/I)  SGMEGM approval date: (I/I)  SGMEGM approval date: (I/I)			Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the
1. Rights issue  At price: State		Type of Issue					month
SGMEGM approval date: (dd/mm/yyyy)  2. Open offer At price: State currency    Class of shares issuable N/A (Note 1)  Issue and allotment date: (dd/mm/yyyy)  SGMEGM approval date: (dd/mm/yyyy)  Class of shares issuable N/A (Note 1)  SGMEGM approval date: (dd/mm/yyyy)  ( / / )  SGMEGM approval date: (dd/mm/yyyy)					<u>A</u>		
Class of shares issuable N/A (Note 1)  2. Open offer At price: State currency SGMEGM approval date: (dd/mm/yyyy)  3. Placing At price: State (dd/mm/yyyy)  Class of shares issuable N/A (Note 1)  Issue and allotment date: (dd/mm/yyyy)  SGMEGM approval date: (// )  Class of shares issuable N/A (Note 1)  Class of shares issuable (// )  SGMEGM approval date: (// )  Class of shares issuable (// )  SGMEGM approval date: (// )  Class of shares issuable (// )  SGMEGM approval date: (// )	1.	Rights issue	At price : State currency		′ )		
2. Open offer  At price: State currency  Issue and allotment date: ( / / )  SGMEGM approval date: ( / / )  Class of shares issuable Note 1)  3. Placing  At price: State currency  Class of shares issuable ( / / )  Issue and allotment date: ( / / )  SGMEGM approval date: ( / / )  SGMEGM approval date: ( / / )  Class of shares issuable ( / / )  SGMEGM approval date: ( / / )  Class of shares issuable ( / / )  SGMEGM approval date: ( / / )  SGMEGM approval date: ( / / )  SGMEGM approval date: ( / / )					/ )		
2. Open offer  At price: State currency  Issue and allotment date: ( / / )  SGMEGM approval date: ( / / )  Class of shares issuable Note 1)  3. Placing  At price: State currency  Class of shares issuable ( / / )  Issue and allotment date: ( / / )  SGMEGM approval date: ( / / )  SGMEGM approval date: ( / / )  Class of shares issuable ( / / )  SGMEGM approval date: ( / / )  Class of shares issuable ( / / )  SGMEGM approval date: ( / / )  SGMEGM approval date: ( / / )  SGMEGM approval date: ( / / )							
Class of shares issuable N/A (Note 1)  3. Placing  At price: State currency  Class of shares issuable (dd/mm/yyyy) (//)  SGMEGM approval date: (//)  Class of shares issuable (//)  (dd/mm/yyyy) (//)  SGMEGM approval date: (//)  Class of shares issuable (//)  SGMEGM approval date: (//)  SGMEGM approval date: (//)					<u>A_</u>		
Class of shares issuable N/A (Note 1)  3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) ( / / )  SGMEGM approval date: ( / / )  Class of shares issuable N/A (Note 1)  SGMEGM approval date: ( / / )  Issue and allotment date: (dd/mm/yyyy)  Lissue and allotment date: ( / / )  SGMEGM approval date: ( / / )	2.	Open offer	At price : State currency		′ )		
(Note 1)  3. Placing  At price: State currency  Issue and allotment date: (dd/mm/yyyy) ( / / )  SGMEGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares issuable N/A (Note 1)  4. Bonus issue  Issue and allotment date: ( / / )  SGMEGM approval date: ( / / )					′ )		
(Note 1)  3. Placing  At price: State currency  Issue and allotment date: (dd/mm/yyyy) ( / / )  SGMEGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares issuable N/A (Note 1)  4. Bonus issue  Issue and allotment date: ( / / )  SGMEGM approval date: ( / / )						_	
SGMEGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares issuable N/A (Note 1)  4. Bonus issue  Issue and allotment date: ( / / ) SGMEGM approval date:					A		
Class of shares issuable N/A (Note 1)  4. Bonus issue  Issue and allotment date: (dd/mm/yyyy)  SGMEGM approval date:	3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy) ( / /	/ )		
4. Bonus issue  Issue and allotment date: (dd/mm/yyyy)  SGMEGM approval date:					/ )		
4. Bonus issue  Issue and allotment date: (dd/mm/yyyy)  SGMEGM approval date:							
(dd/mm/yyyy)  SGM <del>EGM</del> approval date:					<u>A</u>		
	4.	Bonus issue			′ )		
					′ )		

For Main Board and GEM listed issuers

	Type of Issue		1	Of Iviani I	<u> </u>	No. of new shares of issuer issued during the month pursuant thereto	No. of new
			Class of shares issuable (Note 1)	N/A	_		
5.	Scrip dividend	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			SGM <del>EGM</del> approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased ( <i>Note 1</i> )	N/A	=		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			SGM <del>EGM</del> approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)	N/A	_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			SGM <del>EGM</del> approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A	_		
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			SGM <del>EGM</del> approval date: (dd/mm/yyyy)	( / /	)		
							-

		For Main F	3oard	l and GEM liste	
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1,500 01 1,5500				
		Class of shares issuable N/A (Note 1)	-		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	)		
		SGM <del>EGM</del> approval date: (dd/mm/yyyy)	)		
10		Class of shares issuable N/A (Note 1)	-		
10.	Other (Please specify) At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	)		
		SGM <del>EGM</del> approval date: (dd/mm/yyyy)	)		
		Total E. (Ordinary sl	horos	) N/A	
		Total E. (Ordinary sl (Preference sl			-
		(Other			-
To	otal increase / (decrease) in ordinary shares during t	the month (i.e. Total of A to E):	(1	) N	/A
			(2	N N	//A
To	otal increase / (decrease) in preference shares during	g the month (i.e. Total of A to E):		N	/A
	otal increase / (decrease) in other classes of shares of	, , ,	,		/A
(I	These figures should be the same as the relevant figu	ures unaer 11 above ("Movements in Iss	sued	snare Capital"	<i>J. J</i>

Remarks (if any):	
N/A	
Cubaritta dibara I ann Cara I ai	
Submitted by: Law Sau Lai	
Titles Commons Secretors	
Title: Company Secretary	
(Director, Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.