

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/08/2012

To: Hong Kong Exchanges and	Clearing Limited		
Name of Issuer F	Rosedale Hotel Holdings L	imited	
Date Submitted 4	September 2012		_
I. Movements in Authorised Shar	re Capital		
1. Ordinary Shares			
(1) Stock code :1189	Description :	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth 150,000,000,000	HK\$0.01	HK\$1,500,000,000.00
Increase/(decrease)	Nil	_	Nil
Balance at close of the month	150,000,000,000	HK\$0.01	HK\$1,500,000,000.00
(2) Stock code : N/A	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth	_	
Increase/(decrease)		_	
Balance at close of the month			

	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	ription:		
	No. of other classes of shares	Par value (State currency)	capital
	No. of other	(State	Authorised share capital (State currency)
Stock code : N/A Descri	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1) (2)		shares	of shares	
Balance at close of		27/4	N7/4	N//	
preceding month	657,675,872	N/A	N/A	<u>N/A</u>	
Increase/ (decrease)					
during the month	Nil	N/A	N/A	N/A	
Balance at close of the					
month	657,675,872	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including SGM the month pursuant issued pursuant thereto EGM approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Lapsed Granted Exercised Cancelled 1. N/A shares (*Note 1*) 2. N/A) shares (*Note 1*) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercise during th month	ne at close of the		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	=					
	_					
(/ /)						_
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price			-			
SGM EGM approval date (if applicable) (dd/mm/yyyy)			_			
2. N/A	=					
	_					
(/ /)						<u> </u>
Stock code (if listed)						
Class of shares issuable (Note 1)			_			
Subscription price			_			
SGMEGM approval date (if applicable)		,				
(dd/mm/yyyy) 3. N/A	(/ /)	_			
<u> </u>	=					
						_
(/ /) Stock code (if listed)						
Class of shares			_			
issuable (Note 1)			_			
Subscription price SGM EGM approval			_			
date (if applicable)						
)	_			
4. N/A	_					
(/ /)						
Stock code (if listed) Class of shares			_			
issuable (Note 1)			_			
Subscription price			_			
SGM EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	_			
		Tota	1B. (Or	dinary shares)	N/A	
		1311		erence shares)	N/A	_
				(Other class)	N/A	_

Convertibles (i.e. Convertible i		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)				-		
Class of shares						
issuable (Note 1)						
Subscription price						
SGM EGM approval						
date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	(/ /)					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
SGM EGM approval						
date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	(/ /)					
3. IVA						
						
Stock code (if listed)				-		-
Class of shares						
issuable (Note 1)						
Subscription price						
SGM EGM approval						
date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(/ /)					
1. 17/11						
						
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
SGM EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
	(, ,)		Total C. (Ordin	nary shares)	N/A	
			(Prefere	ence shares)	N/A	_
			(Other class)	N/A	_

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including SGM EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /) shares (Note 1)		
Stidies (Note 1)		
2. N/A		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)	1 1/ 2 1	

Type of Issue Class of shares issuable N/A (Note 1) Rights issue At price: State currency Class of shares issuable (I/I) SGMEGM approval date: (I/I) Class of shares issuable (I/I) SGMEGM approval date: (I/I) Class of shares issuable (I/I) SGMEGM approval date: (I/I) SGMEGM approval date: (I/I) Class of shares issuable (I/I) Class of shares issuable (I/I) Class of shares issuable (I/I) SGMEGM approval date: (I/I)		et vas veinones in	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the
Class of shares issuable N/A		Type of Issue					month
SGMEGM approval date: (dd/mm/yyyy) 2. Open offer At price: State Currency State (ndd/mm/yyyy) 2. Open offer At price: State (ndd/mm/yyyy) SGMEGM approval date: (//) (dd/mm/yyyy) Class of shares issuable (//) (dd/mm/yyyy) Class of shares issuable (//) (note 1) SGMEGM approval date: (//) SGMEGM approval date: (//) SGMEGM approval date: (//) Class of shares issuable (//) SGMEGM approval date: (//) SGMEGM approval date: (//) SGMEGM approval date: (//)					<u>/A</u>		
Class of shares issuable N/A (Note 1) 2. Open offer	1.	Rights issue	At price : State currency		/)		
2. Open offer At price: State currency Issue and allotment date: (//) SGMEGM approval date: (//) Class of shares issuable N/A (Note 1) Issue and allotment date: (//) Class of shares issuable (//) SGMEGM approval date: (//) SGMEGM approval date: (//) Class of shares issuable (//) SGMEGM approval date: (//) Class of shares issuable (//) SGMEGM approval date: (//) Class of shares issuable (//) SGMEGM approval date: (//) Class of shares issuable (//) SGMEGM approval date: (//)					/)		
2. Open offer At price: State currency Issue and allotment date: (//) SGMEGM approval date: (//) Class of shares issuable N/A (Note 1) Issue and allotment date: (//) Class of shares issuable (//) SGMEGM approval date: (//) SGMEGM approval date: (//) Class of shares issuable (//) SGMEGM approval date: (//) Class of shares issuable (//) SGMEGM approval date: (//) Class of shares issuable (//) SGMEGM approval date: (//) Class of shares issuable (//) SGMEGM approval date: (//)							
Class of shares issuable N/A (Note 1) 3. Placing At price: State currency (dd/mm/yyyy) (/ /) SGMEGM approval date: (dd/mm/yyyy) (/ /) SGMEGM approval date: (/ /) Class of shares issuable N/A (Note 1) SGMEGM approval date: (/ /) Class of shares issuable (/ /) SGMEGM approval date: (/ /) SGMEGM approval date: (/ /)					/ <u>A</u>		
Class of shares issuable N/A (Note 1) Signature State currency Issue and allotment date: (dd/mm/yyyy) Signature State currency Issue and allotment date: (dd/mm/yyyy) Class of shares issuable // /) Class of shares issuable // /) Signature State currency Issue and allotment date: (dd/mm/yyyy) Signature State currency Signature State currency	2.	Open offer	At price : State currency		/)		
(Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) SGMEGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable N/A (Note 1) Issue and allotment date: (/ /) SGMEGM approval date: (/ /)					/)		
(Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) SGMEGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable N/A (Note 1) Issue and allotment date: (/ /) SGMEGM approval date: (/ /)							
SGMEGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable N/A (Note 1) 4. Bonus issue Issue and allotment date: (/ /) SGMEGM approval date:					/ <u>A</u>		
Class of shares issuable N/A (Note 1) 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) SGMEGM approval date:	3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy) (/	/)		
4. Bonus issue Issue and allotment date: (dd/mm/yyyy) SGMEGM approval date:					/)		
4. Bonus issue Issue and allotment date: (dd/mm/yyyy) SGMEGM approval date:							
(dd/mm/yyyy) SGM EGM approval date:					/ <u>A</u>		
	4.	Bonus issue			/)		
					/)		

For Main Board and GEM listed issuers

	Type of Issue		Of Main L	Joan	No. of new shares of issuer issued during the month pursuant thereto	No. of new
	1,500 01 18500	Class of shares issuable	N/A			
	State	(Note 1)				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		SGM EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (<i>Note 1</i>)	N/A	-		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		SGM EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)	N/A	<u> </u>		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		SGM EGM approval date: (dd/mm/yyyy)	(/ /)		
						-
		Class of shares issuable (Note 1)	N/A	<u> </u>		
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		SGM EGM approval date: (dd/mm/yyyy)	(/ /)		
						-

			For Main Bo	oard and GEM liste	ed issuers
				No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued
	Type of Issue			thereto	pursuant thereto as at close of the month
			Class of shares issuable N/A (Note 1)		
9.	Capital reorganisation		Issue and allotment date : (/ / (dd/mm/yyyy))	
			SGM EGM approval date: (/ /)	
			Class of shares issuable N/A		
10	Other	Stata	(Note 1)		
10.	(Please specify) At pri	ice : State currency	Issue and allotment date : (/ / (dd/mm/yyyy))	
			SGM EGM approval date: (/ / / (dd/mm/yyyy))	_
			Total E. (Ordinary sha (Preference sha (Other c	ares) N/A	
То	otal increase / (decrease) in o	ordinary shares during	the month (i.e. Total of A to E):	-	V/A
				(2) N	J/A
To	otal increase / (decrease) in p	preference shares durin	ng the month (i.e. Total of A to E):	N	J/A
To	otal increase / (decrease) in o	other classes of shares	during the month (i.e. Total of A to E):	ν.	T / A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	
N/A	
Cubaritta dibara I ann Cara I ai	
Submitted by: Law Sau Lai	
Titles Commons Secretors	
Title: Company Secretary	
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.