

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/11/2012

10 : Hong Kong Exchanges and Clo	earing Limited		
Name of Issuer Ros	sedale Hotel Holdings Lir	mited	
Date Submitted 4 D	December 2012		<del>-</del>
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code :De	escription :	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h 150,000,000,000	HK\$0.01	HK\$1,500,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	150,000,000,000	HK\$0.01	HK\$1,500,000,000.00
(2) Stock code : N/A De	escription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h		
Increase/(decrease)	· -		
Balance at close of the month			

		Par value	Authorised share
	No. of preference shares	(State currency)	capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption :		
	iption :  No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	
Stock code : N/A Descr	No. of other	(State	capital

## II. Movements in Issued Share Capital

No. of ordinary shares		No of preference	No. of other classes
(1)	(2)	shares	of shares
657,675,872	N/A	N/A	N/A
Nil	N/A	N/A	<u>N/A</u>
657,675,872	N/A	N/A	<u>N/A</u>
	(1) 657,675,872 Nil	(1) (2) 657,675,872 N/A Nil N/A	(1) (2) shares  657,675,872 N/A N/A  Nil N/A N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including SGM the month pursuant issued pursuant thereto EGM approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Cancelled Lapsed Exercised 1. N/A shares (*Note 1*) 2. N/A

/ / )			
shares			
lote 1)			
N/A			
shares			
Tote 1)			
	Total A. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
al funds raised during the month fron ons (State currency)	n exercise of		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
( / / )					-	-
Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price			=			
SGM <del>EGM</del> approval date (if applicable) (dd/mm/yyyy)			-			
2. N/A	_		-			
	_					
( / / )				-		
Stock code (if listed)						
Class of shares issuable (Note 1)			<del>-</del> -			
Subscription price SGM <del>EGM</del> approval			-			
date (if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A	_	,	-			
	_					
( / / )				<del>-</del>		-
Stock code (if listed)						
Class of shares issuable (Note 1)			-			
Subscription price			-			
SGM <del>EGM</del> approval date (if applicable)						
(dd/mm/yyyy)	( / /	)	_			
4. N/A	_					
	=					
( / / )						
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price			-			
SGM <del>EGM</del> approval			-			
date (if applicable) (dd/mm/yyyy)	( / /	)	<u>-</u>			
		Total	B. (Ordin	nary shares)	N/A	
			(Prefere	ence shares)	N/A	<u>.</u>
			(0	Other class)	N/A	-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	<del>-</del> - -					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
SGM <del>EGM</del> approval						
date (if applicable)	( / / )					
(dd/mm/yyyy))	( / / )					
2. N/A						
	_					
Stock code (if listed)				-		
Class of shares						
issuable (Note 1)						
Subscription price						
SGM <del>EGM</del> approval						
date (if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	<u>—</u>					
	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
SGM <del>EGM</del> approval						
date (if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
SGM <del>EGM</del> approval						
date (if applicable)						
(dd/mm/yyyy)	( / / )		Total C. (Ordin	anny charac)	N/A	
				ence shares)	N/A N/A	_
				Other class)	N/A	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including SGM <del>EGM</del> approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	1	
shares (Note 1)		
2. <u>N/A</u>		
	-	
( / / )		
shares (Note 1)		
3. <u>N/A</u>		
	-	
( / / )	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	•

Type of Issue	34	The state of the s	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
Class of shares issuable   N/A   (Mote 1)		Type of Issue					month
SGMEGM approval date: (dd/mm/yyyy)  Class of shares issuable N/A (Note 1)  SGMEGM approval date: (dd/mm/yyyy)  SGMEGM approval date: (dd/mm/yyyy)  Class of shares issuable N/A (Note 1)  SGMEGM approval date: (dd/mm/yyyy)  (// )  SGMEGM approval date: (dd/mm/yyyy)  (// )  SGMEGM approval date: (dd/mm/yyyy)  (// )  SGMEGM approval date: (dd/mm/yyyy)  Class of shares issuable N/A (Note 1)  SGMEGM approval date: (dd/mm/yyyy)  Lissue and allotment date: (dd/mm/yyyy)  SGMEGM approval date: (dd/mm/yyyy)					<u> </u>		
Class of shares issuable N/A (Note 1)  2. Open offer At price: State currency SGMEGM approval date: (dd/mm/yyyy)  3. Placing At price: State currency (dd/mm/yyyy)  Class of shares issuable N/A (Note 1)  SGMEGM approval date: (dd/mm/yyyy)  SGMEGM approval date: (// )  Class of shares issuable N/A (Note 1)  SGMEGM approval date: (// )  Class of shares issuable (// )  SGMEGM approval date: (// )  Class of shares issuable (// )  SGMEGM approval date: (// )	1.	Rights issue	At price : State currency		)		
2. Open offer  At price: State currency  SGMEGM approval date: ( / / )  Class of shares issuable N/A (Note 1)  3. Placing  At price: State currency  Class of shares issuable ( / / )  SGMEGM approval date: ( / / )  SGMEGM approval date: ( / / )  SGMEGM approval date: ( / / )  Class of shares issuable N/A (Note 1)  SGMEGM approval date: ( / / )  Class of shares issuable ( / / )  SGMEGM approval date: ( / / )					)		
2. Open offer  At price: State currency  SGMEGM approval date: ( / / )  Class of shares issuable N/A (Note 1)  3. Placing  At price: State currency  Class of shares issuable ( / / )  SGMEGM approval date: ( / / )  SGMEGM approval date: ( / / )  SGMEGM approval date: ( / / )  Class of shares issuable N/A (Note 1)  SGMEGM approval date: ( / / )  Class of shares issuable ( / / )  SGMEGM approval date: ( / / )							
Class of shares issuable N/A (Note 1)  3. Placing  At price: State currency  Class of shares issuable (/ / )  SGMEGM approval date: (/ / )  SGMEGM approval date: (/ / )  Class of shares issuable (/ / )  SGMEGM approval date: (/ / )  Class of shares issuable (/ / )  SGMEGM approval date: (/ / )  SGMEGM approval date: (/ / )					<u> </u>		
Class of shares issuable N/A  (Note 1)  Issue and allotment date: (dd/mm/yyyy)  SGMEGM approval date: ( / / )  Class of shares issuable N/A  (Note 1)  Issue and allotment date: ( / / )  SGMEGM approval date: ( / / )  Issue and allotment date: ( / / )  SGMEGM approval date: ( / / )	2.	Open offer	At price : State currency		)		
(Note 1)  3. Placing  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  SGMEGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares issuable N/A (Note 1)  Issue and allotment date: ( / / )  SGMEGM approval date: ( / / )					)		
(Note 1)  3. Placing  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  SGMEGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares issuable N/A (Note 1)  Issue and allotment date: ( / / )  SGMEGM approval date: ( / / )							
Class of shares issuable N/A (Note 1)  4. Bonus issue    SGMEGM approval date: ( / / )					<u> </u>		
Class of shares issuable N/A (Note 1)  4. Bonus issue  Issue and allotment date: (dd/mm/yyyy)  SGMEGM approval date:	3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy) ( / /	)		
4. Bonus issue  Issue and allotment date: (dd/mm/yyyy)  SGMEGM approval date:					)		
4. Bonus issue  Issue and allotment date: (dd/mm/yyyy)  SGMEGM approval date:							
(dd/mm/yyyy)  SGM <del>EGM</del> approval date:					<u> </u>		
	4.	Bonus issue			)		
1					)		

For Main Board and GEM listed issuers

	Type of Issue	•	O. Frank 2	<b>504</b>	No. of new shares of issuer issued during the month pursuant thereto	No. of new
	Type of Issue	Class of shares issuable	N/A	=		
	G	(Note 1)				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		SGM <del>EGM</del> approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares repurchased ( <i>Note 1</i> )	N/A	-		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		SGM <del>EGM</del> approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed (Note 1)	N/A	-		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		SGM <del>EGM</del> approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)	N/A	_		
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		SGM <del>EGM</del> approval date: (dd/mm/yyyy)	( / /	)		

		For Main Bo	oard	and GEM liste	
				No. of new hares of issuer issued during the month	issuer which may
				pursuant thereto	be issued pursuant
					thereto as at
	Type of Issue				close of the month
	Type of issue				
		Class of shares issuable $N/A$ (Note 1)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	)		
		SGM <del>EGM</del> approval date: ( / /	)		
		Class of shares issuable N/A			
		(Note 1)			
10.	Other (Please specify) At price : State currency	- Issue and allotment date : ( / / (dd/mm/yyyy)	)		
		SGM <del>EGM</del> approval date: ( / /	)		
		Total E. (Ordinary sha	arac)	N/A	
		(Preference sh		N/A	_
		(Other c	class)	N/A	-
To	otal increase / (decrease) in ordinary shares during t	the month (i.e. Total of A to E):	(1)	) <sub>N</sub>	//A
	, ,	,	(2)		
To	otal increase / (decrease) in preference shares during	g the month (i.e. Total of A to E):	(2)		/A /A
To	otal increase / (decrease) in other classes of shares d	during the month (i.e. Total of A to E):		-	
	(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):
N/A
Submitted by: Law Sau Lai
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
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## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.