

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clea	aring Limited		
Name of Issuer Rose	edale Hotel Holdings Lir	nited	
	nuary 2013		_
I. Movements in Authorised Share C	Capital		
1. Ordinary Shares			
(1) Stock code :1189Des	scription:	Ordinary	y Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	150,000,000,000	HK\$0.01	HK\$1,500,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	150,000,000,000	HK\$0.01	HK\$1,500,000,000.00
(2) Stock code : N/A Des	scription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	ı		
Increase/(decrease)			
Balance at close of the month			

31/12/2012

Stock code :	N/A	Descript	tion:		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	eceding mo	onth _			
Increase/(decrease)		-			
Balance at close of the	e month				
Barance at close of the		_			
3. Other Classes of Sh	ares				
	ares N/A	Descript	tion :		
3. Other Classes of Sh		Descript	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
3. Other Classes of Sh	N/A	-	No. of other	(State	capital
3. Other Classes of Sh Stock code :	N/A	-	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference	No. of other classes		
			shares	of shares		
Balance at close of preceding month	657,675,872	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	657,675,872	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including SGM the month pursuant issued pursuant thereto EGM approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Lapsed Granted Exercised Cancelled 1. N/A shares (*Note 1*) 2. N/A) shares (*Note 1*) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price			-			
SGM EGM approval date (if applicable) (dd/mm/yyyy)			-			
2. N/A			=			
	_					
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)			-			
Subscription price SGM EGM approval			-			
date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	_	,	-			
	_					
(/ /)						-
Stock code (if listed)						
Class of shares issuable (Note 1)			-			
Subscription price			-			
SGM EGM approval date (if applicable)						
)	-			
4. N/A	_					
	_					
(/ /)						-
Stock code (if listed)			-			
Class of shares issuable (Note 1)						
Subscription price			<u>.</u>			
SGM EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	-			
		Total	B. (Ordin	nary shares)	N/A	
			(Prefere	ence shares)	N/A	<u>.</u>
			(0	Other class)	N/A	-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	- - -					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
SGM EGM approval						
date (if applicable)	(/ /)					
(dd/mm/yyyy))	(/ /)					
2. N/A						
	_					
Stock code (if listed)				-		
Class of shares						
issuable (Note 1)						
Subscription price						
SGM EGM approval						
date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	<u>—</u>					
	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
SGM EGM approval						
date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
SGM EGM approval						
date (if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	anny charac)	N/A	
				ence shares)	N/A N/A	_
				Other class)	N/A	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including SGM EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	1	
shares (Note 1)		
2. <u>N/A</u>		
	-	
(/ /)		
shares (Note 1)		
3. <u>N/A</u>		
	-	
(/ /)	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	•

Type of Issue	34	The state of the s	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
Class of shares issuable N/A (Mote 1)		Type of Issue					month
SGMEGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (Note 1) SGMEGM approval date: (dd/mm/yyyy) SGMEGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (Note 1) SGMEGM approval date: (dd/mm/yyyy) (//) SGMEGM approval date: (dd/mm/yyyy) (//) SGMEGM approval date: (dd/mm/yyyy) (//) SGMEGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (Note 1) SGMEGM approval date: (dd/mm/yyyy) Lissue and allotment date: (dd/mm/yyyy) SGMEGM approval date: (dd/mm/yyyy)					<u> </u>		
Class of shares issuable N/A (Note 1) 2. Open offer At price: State currency SGMEGM approval date: (dd/mm/yyyy) 3. Placing At price: State currency (dd/mm/yyyy) Class of shares issuable N/A (Note 1) SGMEGM approval date: (dd/mm/yyyy) SGMEGM approval date: (//) Class of shares issuable N/A (Note 1) SGMEGM approval date: (//) Class of shares issuable (//) SGMEGM approval date: (//) Class of shares issuable (//) SGMEGM approval date: (//)	1.	Rights issue	At price : State currency)		
2. Open offer At price: State currency SGMEGM approval date: (/ /) Class of shares issuable N/A (Note 1) 3. Placing At price: State currency Class of shares issuable (/ /) SGMEGM approval date: (/ /) SGMEGM approval date: (/ /) SGMEGM approval date: (/ /) Class of shares issuable N/A (Note 1) SGMEGM approval date: (/ /) Class of shares issuable (/ /) SGMEGM approval date: (/ /))		
2. Open offer At price: State currency SGMEGM approval date: (/ /) Class of shares issuable N/A (Note 1) 3. Placing At price: State currency Class of shares issuable (/ /) SGMEGM approval date: (/ /) SGMEGM approval date: (/ /) SGMEGM approval date: (/ /) Class of shares issuable N/A (Note 1) SGMEGM approval date: (/ /) Class of shares issuable (/ /) SGMEGM approval date: (/ /)							
Class of shares issuable N/A (Note 1) 3. Placing At price: State currency Class of shares issuable N/A (Note 1) Issue and allotment date: (dd/mm/yyyy) (/ /) SGMEGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable N/A (Note 1) Issue and allotment date: (/ /) SGMEGM approval date: (/ /)					<u> </u>		
Class of shares issuable N/A (Note 1) Issue and allotment date: (dd/mm/yyyy) SGMEGM approval date: (/ /) Class of shares issuable N/A (Note 1) Issue and allotment date: (/ /) SGMEGM approval date: (/ /) Issue and allotment date: (/ /) SGMEGM approval date: (/ /)	2.	Open offer	At price : State currency)		
(Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) SGMEGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable N/A (Note 1) Issue and allotment date: (/ /) SGMEGM approval date: (/ /))		
(Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) SGMEGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable N/A (Note 1) Issue and allotment date: (/ /) SGMEGM approval date: (/ /)							
Class of shares issuable N/A (Note 1) 4. Bonus issue SGMEGM approval date: (/ /)					<u> </u>		
Class of shares issuable N/A (Note 1) 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) SGMEGM approval date:	3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy) (/ /)		
4. Bonus issue Issue and allotment date: (dd/mm/yyyy) SGMEGM approval date:)		
4. Bonus issue Issue and allotment date: (dd/mm/yyyy) SGMEGM approval date:							
(dd/mm/yyyy) SGM EGM approval date:					<u> </u>		
	4.	Bonus issue)		
1)		

For Main Board and GEM listed issuers

	Type of Issue		1	oi viaii i	Joan	No. of new shares of issuer issued during the month pursuant thereto	No. of new
			Class of shares issuable (Note 1)	N/A	_		
5.	Scrip dividend	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			SGM EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	N/A	=		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			SGM EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			SGM EGM approval date: (dd/mm/yyyy)	(/ /)		
							-
			Class of shares issuable (Note 1)	N/A	_		
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM EGM approval date: (dd/mm/yyyy)	(/ /)		

			For Main	Boar	d and GEM liste	ed issuers
					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued
					thereto	pursuant thereto as at
						close of the
	Type of Issue					month
			Class of shares issuable N/A (Note 1)	_		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy))		
			SGM EGM approval date: (/ /)		
			Class of shares issuable N/A	_		
10	Other	Stata	(Note 1)			
10.	(Please specify)	At price : State currency	Issue and allotment date : (/ /)		
			SGM EGM approval date: (/ /)		_
			Total E. (Ordinary	share	s) N/A	
			(Preference	share	s) N/A	- -
			(Other	r clas	s) N/A	_
_						
T.	stal in anaga / (dagna	osa) in andinamy shanes dyni	ng the month (i.e. Total of A to E):	(1) N	
10	nai increase / (decre	case) in ordinary snares duri	ing the month (i.e. Total of A to E).	,	, <u> </u>	I/A
				(2) <u>N</u>	I/A
To	otal increase / (decre	ease) in preference shares du	uring the month (i.e. Total of A to E):		N	I/A
T	ntal increase / (decre	ease) in other classes of shar	res during the month (i.e. Total of A to F):		•	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
N/A
Submitted by: Law Sau Lai
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
, , , , , , , , , , , , , , , , , , ,

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.