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Rosedale Hotel Holdings Limited

珀麗酒店控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1189)

POLL RESULT OF THE SPECIAL GENERAL MEETING HELD ON 5 MARCH 2014

The Board is pleased to announce that at the SGM held on 5 March 2014, the Ordinary Resolution was duly passed by the Shareholders by way of poll.

Reference is made to the announcement of Rosedale Hotel Holdings Limited (the “**Company**”) dated 10 November 2013, the circular of the Company dated 18 February 2014 (the “**Circular**”) and the notice of SGM dated 18 February 2014 (the “**Notice**”) in relation to the very substantial disposal of 60% equity interest in and corresponding shareholder’s loan due by More Star Limited. Capitalised terms used herein shall have the same meanings as defined in the Circular unless the context requires otherwise.

POLL RESULT OF THE SGM

The Board is pleased to announce that at the SGM held on 5 March 2014, the ordinary resolution (the “**Ordinary Resolution**”) as set out in the Notice was duly passed by the Shareholders by way of poll.

As at the date of the SGM, the total number of issued Shares was 657,675,872 Shares. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the Ordinary Resolution at the SGM as set out in Rule 13.40 of the Listing Rules and there were no Shares requiring the Shareholders to abstain from voting on the Ordinary Resolution at the SGM under the Listing Rules. Accordingly, the total number of the Shares entitling the Shareholders to attend and vote for or against the Ordinary Resolution at the SGM was 657,675,872 Shares, representing the entire issued share capital of the Company as at the date of the SGM.

The Company had appointed Tricor Secretaries Limited, the branch share registrar of the Company in Hong Kong, as scrutineer for the vote-taking at the SGM.

The poll result in respect of the Ordinary Resolution is as follows:

Ordinary Resolution	Number of Shares (Approximate percentage (%) of total number of Shares voted)	
	For	Against
To approve, confirm and ratify the Agreement and the transactions contemplated thereunder including the related transaction documents.	307,412,326 (99.98%)	60,000 (0.02%)

* *The full text of the Ordinary Resolution is set out in the Notice.*

As more than 50% of the votes were cast in favour of the Ordinary Resolution, the Ordinary Resolution was duly passed at the SGM.

By Order of the Board
Rosedale Hotel Holdings Limited
Chan Ling, Eva
Managing Director

Hong Kong, 5 March 2014

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. Cheung Hon Kit (*Chairman*)
Ms. Chan Ling, Eva (*Managing Director*)
Mr. Chan Pak Cheung, Natalis

Independent Non-executive Directors:

Mr. Kwok Ka Lap, Alva
Mr. Poon Kwok Hing, Albert
Mr. Sin Chi Fai