

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : 3 | 1/01/2015 |
|--------------------------------------|-----------|
|--------------------------------------|-----------|

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Rosedale Hotel Holdings Limited | |
|----------------|---------------------------------|--|
| Date Submitted | 4 February 2015 | |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | | |
|-------------------------------------|------------------------|----------------------------------|---|--|
| (1) Stock code : <u>1189</u> Desc | ription : | Ordinary Shares | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding month | 150,000,000,000 | HK\$0.01 | HK\$1,500,000,000.00 | |
| Increase/(decrease) | Nil | | Nil | |
| Balance at close of the month | 150,000,000,000 | HK\$0.01 | _HK\$1,500,000,000.00 | |
| (2) Stock code : <u>N/A</u> Desc | ription : | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding month | . <u>.</u> | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | | | | |

2. Preference Shares

| Stock code : <u>N/A</u> Descr | iption : | | |
|-------------------------------------|--------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descrip | otion : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (State
currency) :HK\$1,500,000,000.00

II. Movements in Issued Share Capital

| | No. of ordi | nary shares | No of preference | No. of other classes | |
|--|-------------|-------------|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 657,675,872 | N/A | N/A | N/A | |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A | |
| Balance at close of the month | 657,675,872 | N/A | N/A | N/A | |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the I | ssuer) | | | |
|------------------------|--------------|------------------|---------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including SGM | | | | | the month pursuant | issued pursuant thereto |
| EGM approval date | | Movement durin | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | | 0 | | | |
| class of shares | ~ . | | ~ | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| <u>1. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| (| | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| (1000 1) | | To | tal A. (Ordin | ary charee) | N/A | |
| | | 10 | | nce shares) | N/A N/A | |
| | | | | | N/A N/A | |
| | | | | Other class) | IN/A | |
| Total funds raised dur | | from exercise of | 2 - | NT/A | | |
| options (State currenc | y) | | | N/A | | |
| | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal at close precedi mont | of E ng d | exercised uring the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------------|--|--------------|---------------------------------|--|--|--|
| <u>1. N/A</u> | - | | | | | | |
| | - | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM EGM approval date (if applicable) | | | | | | | |
| (dd/mm/yyyy) | | | | | | | |
| <u>2. N/A</u> | - | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | | |
| Subscription price SGM EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ / |) | | | | | |
| | - | | | | | | |
| (/ /) | <u> </u> | | | | · | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | | |
| Subscription price | | | | | | | |
| SGM EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A | (/ / |) | | | | | |
| 4. IV/A | - | | | | | | |
| (/ /) | <u> </u> | | | | | | |
| | | | | | | | |
| Subscription price SGM EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | | |
| | | | Total B. | (Prefere | ary shares) nce shares) Dther class) | N/A N/A N/A | |

For Main Board and GEM listed issuers

| Convertibles (i.e. Convertible i | nto Shares of the l | ssuer which are to | be Listed) | | No. of new shares of | No. of new shares of |
|---|--------------------------------------|--|----------------------------------|------------------------------------|---|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | issuer issued during the month pursuant thereto | issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| SGM EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| <u>2. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| SGM EGM approval | | | | | | |
| date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | (/ /) | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) | | | | | | |
| Subscription price SGM EGM approval | | | | | | |
| date (if applicable) | | | | | | |
| | (/ /) | | | | | |
| <u>4. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| SGM EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | m . 1 c | . . | 3- /. | |
| | | | Total C. (Ordin (Prefere | nary shares) | N/A N/A | - |
| | | | | Other class) | N/A | - |
| | | | , | · | | - |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including SGMEGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|--|
| 1. <u>N/A</u> | - | |
| | - | |
| | - | |
| shares (Note 1) | - | |
| | | |
| 2. N/A | | |
| | - | |
| | - | |
| shares (Note 1) | - | |
| | | |
| 3. N/A | | |
| | | |
| | - | |
| shares (Note 1) | - | |
| | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

| Other Movements | in | Issued | Share | Capital |
|-----------------|----|--------|-------|---------|
|-----------------|----|--------|-------|---------|

| I. Rights issue At price : $\frac{State}{currency}$ Issue and allotment date : $(/ /)$ SGMEGM approval date: $(/ /)$ (dd/mm/yyy) $(/ /)$ SGMEGM approval date: $(/ /)$ (dd/mm/yyy) $(/ /)$ 2. Open offer At price : $\frac{State}{currency}$ Issue and allotment date : $(/ /)$ SGMEGM approval date: $(/ /)$ (dd/mm/yyy) $(/ /)$ SGMEGM approval date: $(/ /)$ (dd/mm/yyy) $(/ /)$ SGMEGM approval date: $(/ /)$ (dd/mm/yyy) $(/ /)$ SGMEGM approval date: $(/ /)$ (dd/mm/yyy) $(/ /)$ 3. Placing At price : $\frac{State}{currency}$ Issue and allotment date : $(/ /)$ (dd/mm/yyy) $(/ /)$ $(/ /)$ SGMEGM approval date: $(/ /)$ (dd/mm/yyy) $(/ /)$ 4. Bonus issue Issue and allotment date : $(/ /)$ SGMEGM approval date: $(/ /)$ $(/ / /)$ SGMEGM approval date: $(/ /)$ $(/ / /)$ SGMEGM approval date: $(/ /)$ $(/ / /)$ SGMEGM approval date: $(/ /)$ | Type of Issue | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|-----------------|----------------------|---|-------|---|---|---|
| 1. Rights issue At price : State currency Issue and allotment date : $(/ /)$ SGMEGM approval date: (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment date : $(/ /)$ 2. Open offer At price : State currency Issue and allotment date : $(/ /)$ 3. Placing At price : State currency Issue and allotment date : $(/ /)$ 3. Placing At price : State currency Issue and allotment date : $(/ /)$ GMEGM approval date: $(/ /)$ (dd/mm/yyyy) $(/ /)$ 3. Placing At price : State currency Issue and allotment date : $(/ /)$ GMEGM approval date: $(/ /)$ GMEGM approval date: $(/ /)$ 4. Bonus issue Issue and allotment date : $(/ /)$ SGMEGM approval date: $(/ /)$ SGMEGM approval date: $(/ /)$ | | | | N/A | | | |
| (dd/mm/yyyy) ((/ /)) $(dd/mm/yyyy) ((/ /))$ $(dd/mm/yyyy) (/ /)$ | 1. Rights issue | At price : State | Issue and allotment date : | (/ / |) | | |
| 2. Open offer At price : $\frac{State}{currency}$ Issue and allotment date : $(/ /)$ SGMEGM approval date: $(/ /)$ SGMEGM approval date: $(/ /)$ (d/mm/yyyy) $(/ /)$ 3. Placing At price : $\frac{State}{currency}$ Issue and allotment date : $(/ /)$ N/A $(Note 1)$ Issue and allotment date : $(/ /)$ SGMEGM approval date: $(/ /)$ SGMEGM approval date: $(/ /)$ Glass of shares issuable $\frac{N/A}{(Mote 1)}$ Class of shares issuable $\frac{N/A}{(Mote 1)}$ 4. Bonus issue Issue and allotment date : $(Mote 1)$ Issue and allotment date : $(Mote 1)$ SGMEGM approval date: $(/ /)$ SGMEGM approval date: $(/ /)$ SGMEGM approval date: $(/ /)$ | | | | (/ / |) | | |
| 2. Open offer At price : $\frac{State}{currency}$ Issue and allotment date : $(/ /)$ SGMEGM approval date: $(/ /)$ SGMEGM approval date: $(/ /)$ (d/mm/yyyy) $(/ /)$ 3. Placing At price : $\frac{State}{currency}$ Issue and allotment date : $(/ /)$ N/A $(Note 1)$ Issue and allotment date : $(/ /)$ SGMEGM approval date: $(/ /)$ SGMEGM approval date: $(/ /)$ Glass of shares issuable $\frac{N/A}{(Mote 1)}$ Class of shares issuable $\frac{N/A}{(Mote 1)}$ 4. Bonus issue Issue and allotment date : $(Mote 1)$ Issue and allotment date : $(Mote 1)$ SGMEGM approval date: $(/ /)$ SGMEGM approval date: $(/ /)$ SGMEGM approval date: $(/ /)$ | | | | | | | |
| 2. Open onel At price : currency $(dd/mm/yyy)$ $(///)$ SGMEGM approval date: $(//)$ $(dd/mm/yyyy)$ $(//)$ $(//)$ $(dd/mm/yyyy)$ $(//)$ $(//)$ $(dd/mm/yyyy)$ $(//)$ $(/$ | | | | N/A | | | |
| (dd/mm/yyyy) ((/ /)) $(dd/mm/yyyy) ((/ /))$ $(dd/mm/yyyy) (/ /)$ $(dd/mm/yyyy) (/ /)$ $(dd/mm/yyyy) (/ /)$ $SGMEGM approval date: (/ /)$ $(dd/mm/yyyy) (/ /)$ $SGMEGM approval date: (/ /)$ | 2. Open offer | | | (/ / |) | | |
| 3. Placing At price : $\frac{State}{currency}$ Issue and allotment date : (dd/mm/yyyy) (/ /) SGMEGM approval date: (/ /) (dd/mm/yyyy) (/ /) 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) Issue and allotment date : (dd/mm/yyyy) SGMEGM approval date: (Note 1) SGMEGM approval date: SGMEGM approval date: (Note 1) SGMEGM approval date: (/ /) SGMEGM approval date: | | | SGM EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| 3. Placing At price : $\frac{State}{currency}$ Issue and allotment date : (dd/mm/yyyy) (/ /) SGMEGM approval date: (/ /) (dd/mm/yyyy) (/ /) 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) Issue and allotment date : (dd/mm/yyyy) SGMEGM approval date: (Note 1) SGMEGM approval date: SGMEGM approval date: (Note 1) SGMEGM approval date: (/ /) SGMEGM approval date: | | | | | | | |
| SGMEGM approval date: (/ /) (dd/mm/yyyy) | | | | N/A | _ | | |
| (dd/mm/yyyy) | 3. Placing | At price : State | | (/ / |) | | |
| 4. Bonus issue SGMEGM approval date: | | | SGM EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| 4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) (/ /) SGMEGM approval date: (/ /) | | | | | | | |
| (dd/mm/yyyy) (/ /) SGM EGM approval date: | | | | N/A | | | |
| SGM EGM approval date: (dd/mm/yyyy) (/ /) | 4. Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | SGM EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

| $\begin{array}{c c c c c c c c c c c c c c c c c c c $ | | Type of Issue | | F | <u>'or Main I</u> | s | and GEM liste No. of new shares of issuer issued during the month pursuant thereto | No. of new |
|---|----|----------------------|---------------------------------|---|-------------------|---|--|------------|
| 5. Scrip dividend At price : State currency Issue and allotment date : (///) SGMEGM approval date: (///) SGMEGM approval date: (///) Class of shares NA repurchased (Note 1) 6. Repurchase of shares Cancellation date : (dd/mm/yyyy) (///) SGMEGM approval date: (///) (dd/mm/yyyy) (///) SGMEGM approval date: (///) (dd/mm/yyyy) (///) Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (dd/mm/yyyy) (///) SGMEGM approval date: (///) (dd/mm/yyyy) (///)) 8. Consideration issue At price: State currency Issue and allotment date : (dd/mm/yyyy) (///) 8. Consideration issue At price: State currency Issue and allotment date : (//) (///) | | | | | N/A | | | |
| (dd/mm/yyyy) (7/7) (7/7) $(dd/mm/yyyy) (7/7)$ | 5. | Scrip dividend | At price : State currency —— | Issue and allotment date : | (/ / |) | | |
| 6. Repurchase of shares Cancellation date : (d/mm/yyyy) (/ /) 6. Repurchase of shares Cancellation date : (d/mm/yyyy) (/ /) SGMEGM approval date: (d/mm/yyyy) (/ /) | | | | SGM EGM approval date: | (/ / |) | | |
| 6. Repurchase of shares Cancellation date : $(d/mm/yyyy)$ $(///)$ 6. Repurchase of shares Cancellation date : $(d/mm/yyyy)$ $(///)$ SGMEGM approval date: $(d/mm/yyyy)$ $(///)$ | | | | | | | | |
| shares $(dd/mm/yyy)$ $(///)$ SGMEGM approval date: $(//)$ $(///)$ Class of shares redeemed N/A (Note 1) 7. Redemption of Redemption date : $(//)$ $(//)$ SGMEGM approval date: $(//)$ $(//)$ SGMEGM approval date: $(//)$ $(//)$ 8. Consideration issue At price : State Class of shares issuable N/A (Note 1) SGMEGM approval date : $(//)$ $(//)$ | | | | | N/A | _ | | |
| (dd/mm/yyyy) (/ / /) $(dd/mm/yyyy) (/ / /)$ | 6. | | | | (/ / |) | | |
| (Note 1) 7. Redemption of shares Redemption date : (dd/mm/yyyy) SGMEGM approval date: (dd/mm/yyyy) | | | | SGM EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| (Note 1) 7. Redemption of shares Redemption date : (dd/mm/yyyy) SGMEGM approval date: (dd/mm/yyyy) | | | | | | | | |
| shares $(dd/mm/yyyy)$ $(///)$ SGMEGM approval date: $(///)$ Class of shares issuable N/A (Note 1) 8. Consideration issue At price : State currency — Issue and allotment date : $(//)$ SGMEGM approval date: $(//)$ | | | | | N/A | _ | | |
| (dd/mm/yyyy) ((/ /)) $(dd/mm/yyyy) ((/ /))$ | 7. | Redemption of shares | | | (/ / |) | | |
| 8. Consideration issue At price : State Issue and allotment date : (// /) SGMEGM approval date: (// /) | | | | | (/ / |) | | |
| 8. Consideration issue At price : State Issue and allotment date : (///) SGMEGM approval date: (///) | | | | | | | | |
| SGM EGM approval date: | | | | | N/A | _ | | |
| | 8. | Consideration issue | | | (/ / |) | | |
| | | | | | (/ / |) | | |
| | | | | | | | | |

| | | | For Main Boar | d and GEM liste | d issuers |
|-----|------------------|------------------|-------------------------------------|---------------------|---------------------------|
| | | | | No. of new | No. of new |
| | | | | shares of issuer | shares of |
| | | | | issued during | issuer |
| | | | | the month | which may |
| | | | | pursuant thereto | be issued |
| | | | | lifereto | pursuant thereto as at |
| | | | | | close of the |
| | Type of Issue | | | | month |
| | Type of Issue | | | | |
| | | | Class of shares issuable <u>N/A</u> | | |
| | | | (Note 1) | | |
| 9. | Capital | | Issue and allotment date : | | |
| | reorganisation | | (dd/mm/yyyy) | | |
| | | | SGM EGM approval date: | | |
| | | | (dd/mm/yyyy) (/ /) | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | Class of shares issuable <u>N/A</u> | | |
| | | | (<i>Note 1</i>) | | |
| 10. | Other | At price : State | - Issue and allotment date : | | |
| | (Please specify) | currency | (dd/mm/yyyy) (/ /) | | |
| | | | | | |
| | | | SGM EGM approval date: | | |
| | | | (dd/mm/yyyy) (/ /) | | |
| | | | | | |
| | | | Total E. (Ordinary share | | - |
| | | | (Preference share | | - |
| | | | (Other class | 58) <u>IN/A</u> | - |
| 1 | | | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A |
|---|----------|-----------------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Iss | sued She | are Capital").) |

| Remarks | (if | any): |
|---------|-----|-------|
|---------|-----|-------|

N/A

| Submitted by: Law Sau Lai |
|--|
| |
| |
| Title: Company Secretary |
| (Director, Secretary or other duly authorised officer) |
| |
| |
| |
| |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.