

Monthly Return of Equity Issuer on Movements in Securities

	For the month ended (dd/mm/yyyy) :	30/06/2015
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Rosedale Hotel Holdings Limited
Date Submitted	6 July 2015

I. Movements in Authorised Share Capital

(1) Stock code : <u>1189</u> Descri	iption :	Ordinary Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	150,000,000,000	HK\$0.01	HK\$1,500,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	150,000,000,000	HK\$0.01	_HK\$1,500,000,000.00	
(2) Stock code : <u>N/A</u> Descri	iption :			
(2) Stock code : <u>N/A</u> Descri	iption : No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
(2) Stock code : <u>N/A</u> Descri Balance at close of preceding month	No. of ordinary	(State	capital	
	No. of ordinary	(State	capital	

2. Preference Shares

Stock code : <u>N/A</u> Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State
currency) :HK\$1,500,000,000.00

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	657,675,872	N/A	N/A	N/A
Increase/ (decrease) during the month	131,535,174	N/A	N/A	N/A
Balance at close of the month	789,211,046	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	(ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including SGM					the month pursuant	issued pursuant thereto
EGM approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares		F · 1	0 11 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. N/A</u>						
shares						
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
(
3. N/A						
shares						
(Note 1)		т		1 \	NT / A	
		10	tal A. (Ordin		N/A	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur		from exercise of	f			
options (State currenc	y)			N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal at close precedi mont	of E ng d	exercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-						
	-						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM EGM approval date (if applicable)							
(dd/mm/yyyy)							
<u>2. N/A</u>	-						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price SGM EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
	-						
(/ /)	<u> </u>				·		
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price							
SGM EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
4. IV/A	-						
(/ /)	<u> </u>						
Subscription price SGM EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total B.	(Prefere	ary shares) nce shares) Dther class)	N/A N/A N/A	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i	nto Shares of the l	ssuer which are to	be Listed)		No. of new shares of	No. of new shares of
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
SGM EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
<u>2. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
SGM EGM approval						
date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	(/ /)					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price SGM EGM approval						
date (if applicable)						
	(/ /)					
<u>4. N/A</u>						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
SGM EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		m . 1 c	. .	3- /.	
			Total C. (Ordin (Prefere	nary shares)	N/A N/A	-
				Other class)	N/A	-
			,	·		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including SGMEGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)	-	
2. N/A		
	-	
	-	
shares (Note 1)	-	
3. N/A		
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements in	Issued Share Capital						
	The file						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-	Type of Issue							monui
			Class of sh (Note 1)	ares issuable	N/A	-		
1.	Rights issue	At price : State currency –	Issue and all (dd/mm/yyy	otment date : y)	(/ /)		
			SGM EGM a (dd/mm/yyy	approval date: y)	(/ /)		
				nares issuable	N/A			
			(Note 1)					
2.	Open offer	At price : State currency –	Issue and all (dd/mm/yyy	otment date : y)	(/ /)		
			SGM EGM a (dd/mm/yyy	approval date: y)	(/ /)		
		0	.89 (Note 1)	ares issuable	<u>Ordinar</u>	Y		
3.	Placing		er hare Issue and all (dd/mm/yyy	otment date : y)	(08/06/20	15)		
				approval date:	(N/A)			
			(dd/mm/yyy	y)			131,535,174	
			Class of sh (Note 1)	ares issuable	N/A	-		
4.	Bonus issue		Issue and all (dd/mm/yyy	otment date : y)	(/ /)		
			SGM EGM a (dd/mm/yyy	approval date: y)	(/ /)		

Type of Issue Class of shares issuable N/A S. Scrip dividend At price : State currency Issue and allotment date : (/ /) SGMEGM approval date: (/ /) SGMEGM approval date: (/ /) G. Repurchase of shares Class of shares N/A G. Repurchase of shares Class of shares redeemed N/A (d/mm/yyyy) (/ /) SGMEGM approval date: (/ /) (Idd/mm/yyyy) (/ /) Scheenption of shares Redemption date : (Idd/mm/yyyy) (/ /)	
5. Scrip dividend At price : State currency Issue and allotment date : (/ /) SGMEGM approval date: (dd/mm/yyyy) (/ /) G. Repurchase of shares NA Class of shares N/A Cancellation date : (dd/mm/yyyy) (/ /) SGMEGM approval date: (dd/mm/yyyy) (/ /) Class of shares redeemed N/A Redemption of shares Redemption date : (/ /)	
(dd/mm/yyyy) (/ / /) (dd/mm/yyyy) (/ /) Class of shares N/A repurchased (Note 1) Cancellation date : (/ /) (dd/mm/yyyy) (/ /) SGMEGM approval date: (/ /) (dd/mm/yyyy) (/ /) Class of shares redeemed N/A (Note 1) Class of shares redeemed N/A (Note 1) Redemption of shares Redemption date : (dd/mm/yyyy) (/ /)	
6. Repurchase of shares Cancellation date : (dd/mm/yyyy) (/ /) SGMEGM approval date: (dd/mm/yyyy) (/ /)	
6. Repurchase of shares Cancellation date : (dd/mm/yyyy) (/ /) SGMEGM approval date: (dd/mm/yyyy) (/ /)	
shares (dd/mm/yyyy) (/ /) SGMEGM approval date: (/ /) (dd/mm/yyyy) (/ /) Class of shares redeemed N/A (Note 1)	
(dd/mm/yyyy) (/ / /) (dd/mm/yyyy) (/ / /) Class of shares redeemed <u>N/A</u> (<i>Note 1</i>) 7. Redemption of Redemption date : (dd/mm/yyyy) (/ /)	
7. Redemption of shares (Note 1) 7. Redemption date : (dd/mm/yyyy) (/ /)	
7. Redemption of shares (Note 1) 7. Redemption date : (dd/mm/yyyy) (/ /)	
shares (dd/mm/yyyy) (/ /)	
SGM EGM approval date: (dd/mm/yyyy) (/ /)	
Class of shares issuable <u>N/A</u> (Note 1)	
8. Consideration issue At price : State Issue and allotment date : (/ /)	
SGM EGM approval date: (dd/mm/yyyy) (/ /)	

		For Main Board and GEM listed issuers			
				No. of new	No. of new
				shares of issuer	shares of
				issued during	issuer
				the month	which may
				pursuant	be issued
				thereto	pursuant
					thereto as at close of the
	т ст				month
	Type of Issue				monui
			Class of shares issuable <u>N/A</u>		
			(Note 1)		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy) (/ /))	
			SGM EGM approval date: (dd/mm/yyyy))	
					· . <u></u>
			Class of shares issuable <u>N/A</u>		
10	0.1		(Note 1)		
10.	. Other (Please specify) At price : State currency -		- Issue and allotment date :)	
			(dd/mm/yyyy)	,	
			SGM EGM approval date:		
			(dd/mm/yyyy))	·
			Total E. (Ordinary sha	ures) 131 535 174	
	Total E. (Ordinary shares) <u>131,535,174</u> (Preference shares) <u>N/A</u>				-
			(Other cl		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	131,535,174		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any):
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N/A

Submitted by: Law Sau Lai
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.