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## **Rosedale Hotel Holdings Limited**

**珀麗酒店控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 1189)**

### **EXTENSION OF THE EXPIRY DATE OF THE MEMORANDUM OF UNDERSTANDING RELATING TO POSSIBLE INVESTMENT IN A HOTEL LOCATED IN CANADA**

Reference is made to the announcement of Rosedale Hotel Holdings Limited (the “**Company**”) dated 2 July 2015 (the “**Announcement**”) in relation to, among other things, the entering into of the MOU. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

As disclosed in the Announcement, the MOU shall expire on 31 July 2015 or upon the execution of the Formal Agreements, whichever is earlier unless extended by agreement of the Company and the JV Partner in writing. As at the date of this announcement, the JV Partner’s affiliate has entered into the Hotel Agreement, and the Possible Investment is still under discussion and negotiation. Accordingly, after trading hours of the Stock Exchange on 31 July 2015, the Company and the JV Partner entered into a letter of extension in relation to the MOU to extend the expiry date of the MOU to 31 August 2015 or upon the execution of the Formal Agreements, whichever is earlier unless extended by agreement of the Company and the JV Partner in writing.

Save for the aforementioned, all other terms of the MOU remain unchanged and all the respective obligations, covenants and/or undertakings of the parties under the MOU shall remain in full force and effect and, where applicable, be binding on the parties.

**The MOU may or may not lead to the entering into of the Formal Agreements and the Possible Investment may or may not be consummated. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.**

By order of the Board  
**Rosedale Hotel Holdings Limited**  
**Dr. Yap, Allan**  
*Chairman*

Hong Kong, 31 July 2015

As at the date of this announcement, the Board comprises:

*Executive Directors:*

Dr. Yap, Allan (*Chairman*)  
Ms. Chan Ling, Eva (*Managing Director*)  
Mr. Chan Pak Cheung, Natalis

*Independent Non-executive Directors:*

Mr. Kwok Ka Lap, Alva  
Mr. Poon Kwok Hing, Albert  
Mr. Sin Chi Fai