

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/12/2019		
To : Hong Kong Exchanges	and Clear	ing Limited		
Name of Issuer	Rosedale	Hotel Holdings Lin	nited	
Date Submitted	03/01/202	0.0		
I. Movements in Authorised				
1. Shares				
(1) Stock code :1189	Descript	tion :	Shar	res
		No. of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month_	150,000,000,000	HK\$0.01	HK\$1,500,000,000.00
Increase/(decrease)	_	Nil		Nil
Balance at close of the mon	th _	150,000,000,000	HK\$0.01	HK\$1,500,000,000.00
(2) Stock code : N/A	Descript	tion :		
		No. of shares	Par value (State currency)	capital
Balance at close of precedir	ng month_			
Increase/(decrease)	_			
Balance at close of the mon	th _			

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the encurrency):	nd of the month		\$1,500,000,000.00

II. Movements in Issued Share Capital

	No. of s	hares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of						
preceding month	789,211,046	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
	1111	14/11	11//11	17/11		
Balance at close of the month	789,211,046	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

		ion ochemes c	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including SGM	N	Novement duri	ng the month		thereto	thereto as at close of
approval date					_	the month
(dd/mm/yyyy) and						
class of shares	0		0 " '			
issuable	Granted	Exercised	Cancelled	Lapsed		
Share option scheme						
approved and adopted						
at the annual general						
meeting of the Company						
held on 30/05/2013#						
Exercise Price:						
HK\$0.590 per share						
shares	0	0	0	0	0	55,800,000
(Note 1)						23,000,000
(11010-1)						
2. N/A						
2.11/11						
(/ /)						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
(14010-1)			Total A	(shares)	0	
			(Preference			
			•	•		
				her class)	N/A	
Total funds raised du		nth from exerc	ise	37//		
of options (State cur	rency)			N/A		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy) 3. N/A)				
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price SGM approval date						
(if applicable)	(/ /)				
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable))				
			Total B.	(shares)	N/A	
			(Preferen	ce shares)	N/A	- -
			(O	other class)	N/A	_

Convertibles (i.e. Convertible	into Shares of the	ne Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u>—</u>					
	<u></u>					
	<u>—</u>					
Otania and Attinia is						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
SGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A	_					
	<u> </u>					
	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
SGM approval date						
(if applicable)	/ / / /					
(dd/mm/yyyy)	(/ /)					
3. N/A	_					
-	_					
						
Stock code (if listed)						_
Class of shares						
issuable (Note 1)						
Subscription price						
SGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	(, , ,					
	_					
	_					
						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price SGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
				c. (shares)	N/A	_
			,	ce shares)	N/A	_
			(O	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including SGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	7	
	1	
shares (Note 1)	1	
2. <u>N/A</u>		
$(\ / \ / \)$		
shares (Note 1)	7	
3. N/A		
0	1	
	+	
	4	
	_	
shares (Note 1)		
Total D. (shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	•
(0 1101 51005)		-
	1	

							No. of new shares of	No. of new shares of
Type of Issue							issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
Type of issue								
			Class of shares issuable (Note 1)		<u>N/A</u>			
Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		
								_
			Class of shares		N/A			
			issuable (Note 1)					
Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		
								_
			Class of shares issuable (Note 1)		N/A			
Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		
								_
			Class of shares issuable (Note 1)		N/A			
Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		
	Open offer Placing	Rights issue At price : Open offer At price : Placing At price :	Rights issue At price : State currency Open offer At price : State currency Placing At price : State currency	Rights issue At price: State currency State currency State Issue and allotment date: (dd/mm/yyyy) SGM approval date: (dd/mm/yyyy)	Rights issue At price: State currency Issue and allotment date: (dd/mm/yyyy) Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) SGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) SGM approval date: (dd/mm/yyyy) SGM approval date: (dd/mm/yyyy) SGM approval date: (dd/mm/yyyy) SGM approval date: (dd/mm/yyyy)	Rights issue At price: State currency State currency	Rights issue At price: State currency State currency Issue and allotment date: (dd/mm/yyyy) Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) SGM approval date: (dd/mm/yyyy) SGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) SGM approval date: (dd/mm/yyyy)	Class of shares N/A

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue				NT/A			month
				Class of shares issuable (Note 1)	<u>N/A</u>			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				SGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)	<u>N/A</u>			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				SGM approval date: (dd/mm/yyyy)	(/ /)		
								-
				Class of shares redeemed (Note 1)	<u>N/A</u>			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				SGM approval date: (dd/mm/yyyy)	(/ /)		
								-
				Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				SGM approval date: (dd/mm/yyyy)	(/ /)		
								_

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares $\frac{N/A}{N}$ issuable (Note 1)		
Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	SGM approval date: (/ /) (dd/mm/yyyy)		
	Class of shares $\frac{N/A}{N}$ issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	SGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (shares (Preference shares (Other class	s) N/A	- - -
Total in any of Alamana alimin at the second	and (in Table 6 As T)	4)	
Total increase / (decrease) in shares during the n	, , ,	1) 2)	0 N/A
Total increase / (decrease) in preference shares		·	N/A
Total increase / (decrease) in other classes of sh. E): (These figures should be the same as the releval Capital").)	•		N/A nare
Capital J.J			

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(A)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements:
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remark	ks (if any):
Submit	ted by: <u>Law Sau Lai</u>
	Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.