日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/03/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	GREATER BAY AREA DYNAMIC GROWTH HOLDING LIMITED
Date Submitted	03/04/2020

I. Movements in Authorised Share Capital

1. Shares					
(1) Stock code : <u>1189</u> Descrip	tion :	Shares			
	No. of shares	Par value (State currency)	capital		
Balance at close of preceding month	150,000,000,000	HK\$0.01	HK\$1,500,000,000.00		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	150,000,000,000	HK\$0.01	HK\$1,500,000,000.00		
(2) Stock code : <u>N/A</u> Descrip	tion :				
	No. of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares

Stock code : N/A	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding	month		
Increase/(decrease)		_	
Balance at close of the month			

3. Other Classes of Shares

Stock code :	N/A	Descripti	on :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of p	preceding	g month		·	
Increase/(decrease)		_			
Balance at close of t	he mont	h _			

Total authorised share capital at the end of the month (*State currency*):

HK\$1,500,000,000.00

II. Movements in Issued Share Capital

	No. of s	shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	789,211,046	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	789,211,046	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes o	f the Issuer)			
Particulars of share option scheme including SGM						No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date		Movement durir	ng the month			the month
(dd/mm/yyyy) and						
class of shares			a			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option scheme						
approved and adopted						
at the annual general						
held on 30/05/2013#						
neid on 30/05/2013#						
Exercise Price:						
HK\$0.590 per share						
shares	0	0	0	0	0	48,800,000
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
<u>3. N/A</u>						
shares						
(Note 1)						
			Total A	(shares)	0	
			(Preferenc		N/A	
			•	her class)	N/A	
Total funds raised d	uring the mo	onth from exercis		,		
of options (State cu				N/A		

#The share option scheme is effective on 3 June 2013.

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
<u>2. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date						
(if applicable) (dd/mm/yyyy) <u>3. N/A</u>	(/ /)				
	,					
Stock code (if listed) Class of shares						
SGM approval date (if applicable)	(/ /)				
<u>4. N/A</u>						
	<u> </u>					
Stock code (if listed) Class of shares						
incurable (Nate 1)						
SGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		,				
			Total B.	(shares)		_
				ce shares)		-
			(O	other class)	N/A	-

Convertibles (i.e. Convertible	into Shares of th	ne Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
<u>2. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
SGM approval date (if applicable) (dd/mm/yyyy) <u>3. N/A</u>	(//)					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date						
(if applicable)	<u>(//)</u>					
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
SGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
				. (shares)		_
				ce shares) ther class)		-
			U)	<u></u>	1 N/ / N	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including SGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>		
shares (Note 1)	-	
2. N/A		
	-	
3. <u>N/A</u>		
	-	
(/ /) 		
Total D. (shares)	N/A	
(Preference shares)	N/A	-
(Other class)	N/A	

Otł	ner Movements	in Issued Sha	re Capital						
								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue								monun
				Class of shares issuable (Note 1)		<u>N/A</u>			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	()		
				SGM approval date: (dd/mm/yyyy)	()		
				Class of shares issuable (Note 1)		<u>N/A</u>			
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	()		
				SGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		<u>N/A</u>			
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	()		
				SGM approval date: (dd/mm/yyyy)	()		
				Class of shares issuable (Note 1)		<u>N/A</u>			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	()		
				SGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)		<u>N/A</u>			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				SGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)		<u>N/A</u>			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				SGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)		<u>N/A</u>			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				SGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		<u>N/A</u>			
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				SGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares <u>N/A</u> issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) SGM approval date: (/ /) (dd/mm/yyyy)		
10. Other (Please specify) At price : State currency	Class of shares <u>N/A</u> issuable (<i>Note 1</i>) Issue and allotment (/ /) date : (dd/mm/yyyy) SGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (shares (Preference shares (Other class	s) N/A	-

Total increase / (decrease) in shares during the month (i.e. Total of A to E): (1)	0
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:
(*Note 2*)
(i) all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(14)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: Law Sau Lai

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.