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Rosedale Hotel Holdings Limited

珀麗酒店控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1189)

MAJOR TRANSACTION FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to (i) the announcement of Rosedale Hotel Holdings Limited (the “**Company**”) dated 29 December 2017 (the “**Announcement**”) in relation to the acquisition of the entire registered capital of the Target; and (ii) the announcement of the Company dated 22 January 2018 (the “**Delay Announcement**”) in relation to the delay in dispatch of the circular (the “**Circular**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless otherwise stated.

As disclosed in the Delay Announcement, the Circular containing, among other things, (i) details of the Agreement; (ii) the financial information of the Group; (iii) the financial information of the Target Group; (iv) the valuation report on the Resort Property; (v) the unaudited pro forma financial information of the enlarged Group assuming Completion takes place; and (vi) notice of the SGM, is expected to be despatched to the Shareholders on or before 15 February 2018.

As additional time is required for the Company to prepare and finalise the information for inclusion in the Circular, it is expected that the despatch date of the Circular will be further postponed to a date on or before 9 March 2018.

By Order of the Board
Rosedale Hotel Holdings Limited
Yap, Allan
Chairman

Hong Kong, 15 February 2018

As at the date of this announcement, the Board comprises:

Executive Directors:

Dr. Yap, Allan (*Chairman*)
Ms. Chan Ling, Eva (*Managing Director*)
Mr. Chan Pak Cheung, Natalis

Independent Non-executive Directors:

Mr. Kwok Ka Lap, Alva
Mr. Poon Kwok Hing, Albert
Mr. Sin Chi Fai