

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	30/09/2017					
To: Hong Kong Exchanges and	d Clearing	g Limited				
Name of Issuer	Rosedale	e Hotel Holdings Lin	nited			
Date Submitted	3 Octobe	er 2017				
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : <u>1189</u>	_Descrip	tion:	Ordinary	Shares		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding n	nonth	150,000,000,000	HK\$0.01	HK\$1,500,000,000.00		
Increase/(decrease)		Nil		Nil		
Balance at close of the month		150,000,000,000	HK\$0.01	HK\$1,500,000,000.00		
(2) Stock code : N/A	Descrip	tion:				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding n	nonth					
Increase/(decrease)						
Balance at close of the month						

Stock code : N/A Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	capital
Stock code : N/A Descri	No. of other	(State	capital

currency):

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	789,211,046	N/A	N/A	N/A
			_	
Increase/ (decrease)			27/1	27/1
during the month	Nil	N/A	N/A	N/A
Balance at close of the				
month	789,211,046	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	onare option	Benefites of the I	ssuci)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including					the month pursuant	issued pursuant thereto
SGM EGM		Movement durin	o the month	thereto	as at close of the month	
approval date —		Wovement duri	ig the month			
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option scheme						
approved and adopted						
at the annual general						
meeting of the Company						
held on 30/05/2013#						
Exercise Price:						
HK\$0.590 per share						
Ordinary shares	0	0	0	0	0	65,600,000
(Note 1)						
2. N/A						
(/ /)						
(Note 1)						
		Tot	tal A. (Ordin	ary shares)	0	
			·	nce shares)	N/A	
				Other class)	N/A	
Total funds raised duri		n from exercise of	·			
options (State currenc	y)			N/A		

#The share option scheme is effective on 3 June 2013.

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price SGM EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	- -				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price SGM EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	- -				
(/ /) Stock code (if listed) Class of shares					· ;
issuable (Note 1) Subscription price SGMEGM approval					
date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price SGM EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota		nary shares) ence shares)	N/A N/A	-
		·	Other class)	N/A N/A	_

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u></u>					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
SGM EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
SGM EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
SGM EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						-
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
SGM EGM approval						
date (if applicable) (dd/mm/yyyy)	(/ /)					
_			Total C. (Ordin		N/A	-
				ence shares) Other class)	N/A N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

uiaii	under Share Option Schemes)		
Ful if a	l particulars including SGM EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A	·	_
	*		
1 .	shares (Note 1)		
2.	N/A		
	shares (Note 1)		
	shares (Note 1)		
2	NY/A		
3.	N/A		
	(/ /)		
•	shares (Note 1)		
	, , , , , , , , , , , , , , , , , , , ,		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
	(Other class)	11/71	

Type of Issue	Ot	her Movements i	n Issued Share (Capital					
Class of shares issuable		Type of Issue						shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
1. Rights issue		-,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			Class of shares issuable	N/A			
At price: currency date: (dd/mm/yyyy) SGMEGM approval (/ /) Class of shares issuable N/A (Note 1) 2. Open offer At price: State currency date: (dd/mm/yyyy) SGMEGM approval (/ /) Glass of shares issuable N/A (Note 1) Class of shares issuable (/ /) SGMEGM approval (/ /) date: (dd/mm/yyyy) SGMEGM approval (/ /) date: (dd/mm/yyyy) SGMEGM approval (/ /) Class of shares issuable N/A (Note 1) SGMEGM approval (/ /) date: (dd/mm/yyyy) SGMEGM approval (/ /) SGMEGM approval (/ /)							_		
Class of shares issuable N/A (Note I) 2. Open offer At price: State currency SGMEGM approval (/ /) date: (dd/mm/yyyy) 3. Placing At price: State Currency SGMEGM approval (/ /) date: (dd/mm/yyyy) Class of shares issuable N/A (Note I) Jasue and allotment (/ /) date: (dd/mm/yyyy) SGMEGM approval (/ /) date: (dd/mm/yyyy) Class of shares issuable (/ /) date: (dd/mm/yyyy) SGMEGM approval (/ /) date: (dd/mm/yyyy) Lasse and allotment (/ /) date: (dd/mm/yyyy) SGMEGM approval (/ /) date: (dd/mm/yyyy)	1.	Rights issue	At price :			(/ /)		
2. Open offer At price: State currency — Issue and allotment date: (dd/mm/yyyy) SGMEGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (Note 1) 3. Placing At price: State currency — Issue and allotment date: (dd/mm/yyyy) SGMEGM approval date: (dd/mm/yyyy) SGMEGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (Note 1) Class of shares issuable N/A (Note 1) Issue and allotment date: (dd/mm/yyyy) SGMEGM approval (//) Issue and allotment date: (dd/mm/yyyy) SGMEGM approval (//)					SGM EGM approval date: (dd/mm/yyyy)	(/ /)		
2. Open offer At price: State currency — Issue and allotment date: (dd/mm/yyyy) SGMEGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (Note 1) 3. Placing At price: State currency — Issue and allotment date: (dd/mm/yyyy) SGMEGM approval date: (dd/mm/yyyy) SGMEGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (Note 1) Class of shares issuable N/A (Note 1) Issue and allotment date: (dd/mm/yyyy) SGMEGM approval (//) Issue and allotment date: (dd/mm/yyyy) SGMEGM approval (//)									
2. Open orier At price: currency date: (dd/mm/yyyy) SGMEGM approval (/ /) Class of shares issuable N/A (Note 1) 3. Placing At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) SGMEGM approval (/ /) date: (dd/mm/yyyy) Class of shares issuable (/ /) date: (dd/mm/yyyy) SGMEGM approval (/ /) Lissue and allotment (/ /) date: (dd/mm/yyyy) SGMEGM approval (/ /) SGMEGM approval (/ /)						N/A	_		
Class of shares issuable N/A (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) SGMEGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (Note 1) Class of shares issuable N/A (Note 1) Issue and allotment date: (dd/mm/yyyy) SGMEGM approval (//)	2.	Open offer	At price :			(/ /)		
3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) SGMEGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (Note 1) 4. Bonus issue State currency Issue and allotment (///) Issue and allotment (///) SGMEGM approval (///) SGMEGM approval (///)						(/ /)		
3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) SGMEGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (Note 1) 4. Bonus issue State currency Issue and allotment (///) Issue and allotment (///) SGMEGM approval (///) SGMEGM approval (///)									· <u></u>
Class of shares issuable N/A Class of shares issuable N/A (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) SGMEGM approval (/ /) SGMEGM approval (/ /)						N/A	_		
Class of shares issuable N/A (Note 1) 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) SGMEGM approval	3.	Placing	At price :		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) SGMEGM approval (/ /)						(/ /)		
4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) SGMEGM approval (/ /)									
4. Bonus issue date : (dd/mm/yyyy) SGM EGM approval (/ /)						N/A			
Solving approval	4.	Bonus issue				(/ /)		
î e e e e e e e e e e e e e e e e e e e						(/ /)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J 1			Class of shares issuable	N/A	_		
5.	Scrip dividend	At price :	State	(Note 1) Issue and allotment	(/ /)		
			currency ——	date : (dd/mm/yyyy) SGM EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				SGMEGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)	N/A	_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				SGM EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A	_		
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				SGMEGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Clas (Not	5 01 51141 05 15544010	<u>/A</u>		
9.		e and allotment : (dd/mm/yyyy)	′)		
	SGN date	M EGM approval (/ / : (dd/mm/yyyy)	′)		
	(Not		/ <u>A</u>		
10.		e and allotment (/ /	′)		
		M EGM approval : (dd/mm/yyyy)	′)		
		Total E. (Ordinar (Preferenc (Otl	y share e share ner clas	s) N/A	- - -
To	Total increase / (decrease) in ordinary shares during the mor	th (i.e. Total of A to E):	(1)	0
			(2)	N/A
To	Total increase / (decrease) in preference shares during the m	onth (i.e. Total of A to E):			N/A

N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: <u>Law Sau Lai</u>
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.