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## **Rosedale Hotel Holdings Limited**

**珀麗酒店控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 1189)**

### **SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE ANNUAL REPORT OF THE COMPANY FOR THE YEAR ENDED 31 DECEMBER 2015**

Reference is made to (i) the announcements of Rosedale Hotel Holdings Limited (the “**Company**”) dated 26 May 2015, 27 May 2015 and 8 June 2015 (the “**Announcements**”) in relation to, among other things, placing of new shares under general mandate (the “**Placing**”); and (ii) the annual report of the Company for the year ended 31 December 2015 (the “**2015 Annual Report**”) published on 25 April 2016. Capitalised terms used herein shall have the same meanings as those defined in the 2015 Annual Report unless the context requires otherwise.

The Board would like to provide supplemental information to the 2015 Annual Report to update on the actual use of proceeds from the Placing. As disclosed in the Announcements, the net proceeds from the Placing of approximately HK\$114.0 million would be applied as the general working capital of the Group. As at the date of the 2015 Annual Report, the entire amount of the net proceeds has not been utilised and will be applied as the general working capital of the Group.

The Board confirmed that the above supplemental information does not affect other information contained in the 2015 Annual Report.

By Order of the Board  
**Rosedale Hotel Holdings Limited**  
**Yap, Allan**  
*Chairman*

Hong Kong, 19 August 2016

As at the date of this announcement, the Board comprises:

*Executive Directors:*

Dr. Yap, Allan (*Chairman*)  
Ms. Chan Ling, Eva (*Managing Director*)  
Mr. Chan Pak Cheung, Natalis

*Independent Non-executive Directors:*

Mr. Kwok Ka Lap, Alva  
Mr. Poon Kwok Hing, Albert  
Mr. Sin Chi Fai