

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/11/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Rosedale Hotel Holdings Limited		
Date Submitted	3 December 2015		

I. Movements in Authorised Share Capital

(1) Stock code : <u>1189</u> Descri	ption :	otion : Ordinary Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	150,000,000,000	HK\$0.01	HK\$1,500,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	150,000,000,000	HK\$0.01	HK\$1,500,000,000.00	
(2) Stock code : <u>N/A</u> Descri	ption :			
	No. of ordinary	Par value (State	Authorised share capital	
	shares	currency)	(State currency)	
Balance at close of preceding month	shares	currency)	(State currency)	
Balance at close of preceding month Increase/(decrease)	shares	currency)	(State currency)	

## 2. Preference Shares

Stock code : N/A	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month		
Increase/(decrease)			
Balance at close of the mont	h		

### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrij	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State<br/>currency) :HK\$1,500,000,000.00

# II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	789,211,046	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	789,211,046	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including SGM					the month pursuant	issued pursuant thereto
EGM approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. N/A</u>						
shares						
(Note 1)						
(1,0,0,1)						
2. N/A						
2.10/11						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)						
(Ivole I)		То	otal A. (Ordin	omy choroc)	N/A	
		10				
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur		from exercise o	f			
options (State currenc	y)			N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	e Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )	· ·					
Subscription price SGM <del>EGM</del> approval date (if applicable) (dd/mm/yyyy)						
<u>2. N/A</u>						
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price SGM <del>EGM</del> approval date (if applicable) (dd/mm/yyyy)	( / /	)				
<u>3. N/A</u>						
( / / )						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )			_			
Subscription price			_			
	( / /	)				
<u>4. N/A</u>						
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
SGM <del>EGM</del> approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Tot	tal B. (Ordin	ary shares)	N/A	
				nce shares)	N/A	
			(0	Other class)	N/A	

#### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
SGM <del>EGM</del> approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
<u>2. N/A</u>						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
SGM <del>EGM</del> approval						
date (if applicable) (dd/mm/yyyy)	( / / )					
<u>3.</u> N/A						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
SGM <del>EGM</del> approval						
date (if applicable) (dd/mm/yyyy)	( / / )					
4. N/A	( / / )					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price SGM <del>EGM</del> approval						
date (if applicable)	, .					
(dd/mm/yyyy)	( / / )		Total C. (Ordin	nary shares)	N/A	
				ence shares)	N/A N/A	_
			(	Other class)	N/A	_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including SGM <del>EGM</del> approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

I. Rights issue       At price : State currency       Issue and allotment date : (/ / )         SGMEGM approval date: (dd/mm/yyyy)       (/ / )         SGMEGM approval date: (dd/mm/yyyy)       (/ / )         2. Open offer       At price : State currency       Issue and allotment date : (/ / )         SGMEGM approval date: (dd/mm/yyyy)       (/ / )       SGMEGM approval date: (/ / )         2. Open offer       At price : State currency       Issue and allotment date : (/ / )         SGMEGM approval date: (dd/mm/yyyy)       (/ / )       SGMEGM approval date: (/ / )         3. Placing       At price : State currency       Issue and allotment date : (/ / )         Glass of shares issuable (More 1)       N/A         3. Placing       At price : State currency       Issue and allotment date : (/ / )         Glass of shares issuable (More 1)       N/A       (// )         Glass of shares issuable (More 1)       N/A       (// )         4. Bonus issue       Class of shares issuable (More 1)       N/A         4. Bonus issue       Issue and allotment date : (/ / )       SGMEGM approval date: (/ / )         SGMEGM approval date: (d/mm/yyy)       (// )       SGMEGM approval date: (/ / )	Type of Issue	n Issued Share Capital			:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price : State currency       Issue and allotment date : $(///)$ SGMEGM approval date: (dd/mm/yyyy) $(///)$ 2. Open offer       At price : State currency       Class of shares issuable (dd/mm/yyyy)       N/A         2. Open offer       At price : State currency       Issue and allotment date : $(///)$ N/A         3. Placing       At price : State currency       Class of shares issuable (dd/mm/yyyy)       N/A         3. Placing       At price : State currency       Issue and allotment date : $(///)$ N/A         4. Bonus issue       Class of shares issuable currency       N/A         4. Bonus issue       Issue and allotment date : $(///)$ N/A				N/A	-		
SGMEGM approval date: (d/mm/yyyy) $(///)2. Open offer At price : Statecurrency Class of shares issuable N/A(Note 1)SGMEGM approval date: (///)SGMEGM approval date: (///)Class of shares issuable N/A(d/mm/yyy)Class of shares issuable N/A(Note 1)3. Placing At price : Statecurrency Issue and allotment date : (///)SGMEGM approval date: (///)Class of shares issuable N/A(d/mm/yyyy)SGMEGM approval date: (///)Class of shares issuable N/A(d/mm/yyyy)SGMEGM approval date: (///)Class of shares issuable N/A(Note 1)4. Bonus issue Issue Issue and allotment date : (///)$	1. Rights issue		Issue and allotment date :	( / /	)		
2. Open offer       At price : $\frac{State}{currency}$ Issue and allotment date : $( / / )$ SGMEGM approval date: $( / / )$ SGMEGM approval date: $( / / )$ (dd/mm/yyyy)       Class of shares issuable         3. Placing       At price : $\frac{State}{currency}$ Issue and allotment date : $( / / )$ SGMEGM approval date: $( / / )$ SGMEGM approval date: $( / / )$ Glass of shares issuable			SGM <del>EGM</del> approval date:	( / /	)		
2. Open offer       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment date : $( / / )$ SGMEGM approval date: $( / / )$ SGMEGM approval date: $( / / )$ (dd/mm/yyyy)       Class of shares issuable $\underline{N/A}$ 3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment date : $( / / )$ SGMEGM approval date: $( / / )$ SGMEGM approval date: $( / / )$ GMEGM approval date: $( / / )$ SGMEGM approval date: $( / / )$							
2. Open oner       At price : currency       (dd/mm/yyyy)       (/ / / )         SGMEGM approval date:       (/ / )         (dd/mm/yyyy)       (/ / )         3. Placing       At price : State currency       Issue and allotment date : (/ / )         (dd/mm/yyyy)       SGMEGM approval date:       (/ / )         4. Bonus issue       Issue and allotment date : (/ / )				N/A	-		
(dd/mm/yyyy) ( ( / / ) ) $(dd/mm/yyyy) ( ( / / ) )$	2. Open offer			( / /	)		
3. Placing       At price : $\frac{State}{currency}$ Issue and allotment date : $( / / )$ (dd/mm/yyyy)       SGMEGM approval date: $( / / )$ (dd/mm/yyyy)       Class of shares issuable         (Note 1)				( / /	)		
3. Placing       At price : $\frac{State}{currency}$ Issue and allotment date : $( / / )$ (dd/mm/yyyy)       SGMEGM approval date: $( / / )$ (dd/mm/yyyy)       Class of shares issuable         (Note 1)							
SGM <del>EGM</del> approval date: ( / / ) (dd/mm/yyyy) 4. Bonus issue 4. Bonus issue 5. Bon				N/A	_		
(dd/mm/yyyy)          (dd/mm/yyyy)         Class of shares issuable         N/A         (Note 1)         Issue and allotment date :         (dd/mm/yyyy)         SGMEGM approval date:	3. Placing	At price : State		( / /	)		
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment date :         (dd/mm/yyyy)       ( / / )         SGMEGM approval date:       ( / / )			SGM <del>EGM</del> approval date: ( (dd/mm/yyyy)	( / /	)		
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment date :         (dd/mm/yyyy)       ( / / )         SGMEGM approval date:       ( / / )							
(dd/mm/yyyy) ( / / ) SGM <del>EGM</del> approval date:				N/A	-		
SGM <del>EGM</del> approval date: (dd/mm/yyyy) (///)	4. Bonus issue			( / /	)		
			SGM <del>EGM</del> approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue		F	for Main I	Boai	rd and GEM liste No. of new shares of issuer issued during the month pursuant thereto	No. of new
			Class of shares issuable ( <i>Note 1</i> )	N/A	_		
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			SGM <del>EGM</del> approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)	N/A	_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			SGM <del>EGM</del> approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed	N/A			
			(Note 1)		-		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			SGM <del>EGM</del> approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )	N/A	-		
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			SGM <del>EGM</del> approval date: (dd/mm/yyyy)	( / /	)		

			For Main Boar	rd and GEM liste	d issuers
				No. of new	No. of new
				shares of issuer	shares of
				issued during	issuer
				the month	which may
				pursuant	be issued
				thereto	pursuant
					thereto as at
					close of the month
	Type of Issue				monui
			Class of shares issuable <u>N/A</u>		
			(Note 1)		
9.	Capital		Issue and allotment date : (dd/mm/yyyy) (////)		
	reorganisation		(dd/mm/yyyy) ( / / )		
			SGM <del>EGM</del> approval date: (dd/mm/yyyy) ( / / )		
			Class of shares issuable <u>N/A</u>		
			(Note 1)		
10.	Other	At price : State	— Issue and allotment date :		
	(Please specify)	currency	(dd/mm/yyyy)		
			SGM <del>EGM</del> approval date:		
			(dd/mm/yyyy) ( / / )		
			Total E. (Ordinary share	es) N/A	
			(Preference share		-
			(Other class		-
			× ×	· .	•

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	<b>NT</b> ( <b>A</b>
Total mercuse, (decrease) in ordinary shares during the month (i.e. Total of 116 E).	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

N/A

Submitted by: Law Sau Lai
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.