GREATER BAY AREA DYNAMIC GROWTH HOLDING LIMITED
大灣區聚變力量控股有限公司
(Incorporated in Bermuda with limited liability)
(Stock Code: 1189)

(1) SECOND MODIFIED RESUMPTION GUIDANCE; AND (2) CONTINUED SUSPENSION OF TRADING

This announcement is made by Greater Bay Area Dynamic Growth Holding Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") (the "**Listing Rules**") and the provisions of inside information under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated (i) 21 March 2024 in relation to, among other things, the possible delay in publication of the 2023 annual results and possible delay in dispatch of the 2023 annual report; (ii) 2 April 2024 in relation to suspension of trading in the shares of the Company on the Stock Exchange; and (iii) 13 May 2025 in respect of resumption guidance and additional resumption guidance (collectively, the "**Announcements**"). Capitalised terms used in this announcement shall have the same meanings as defined in the Announcements unless the context otherwise requires.

SECOND MODIFIED RESUMPTION GUIDANCE

On 29 July 2025, the Company received the second modified resumption guidance ("**Second Modified Resumption Guidance**") from the Exchange.

Background

There were possible discrepancies in bank balances accounted for over 97% of the Group's cash and bank balances and over 88% of the Group's net asset value as of 31 December 2021 and 31 December 2022 respectively. The material discrepancies beg the question on whether the funds have ever existed and/or whether substantial funds have been misappropriated.

On or around 28 October 2024, the remaining 30% equity interest in Rosedale Hotel Shenyang Company Limited was transferred to Shenyang Chenhao New Materials Technology Company Limited, without the Company's knowledge ("**Second Purported Disposal**").

The Second Modified Resumption Guidance

The Exchange has set forth the following The Second Modified Resumption Guidance:

– conduct an appropriate independent forensic investigation into the Purported Disposal, Second Purported Disposal, Bank Overstatements and Illegal Acts, announce the findings, assess the impact on the Company's business operation and financial position, and take appropriate remedial actions.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company on The Stock Exchange of Hong Kong Limited was suspended from 9:00 a.m. on 2 April 2024 and will remain suspended until further notice. Shareholders and potential investors of the Company should exercise caution when dealing in the shares of the Company. The Company will keep the public informed of the latest developments by making further announcement(s) as and when appropriate.

By order of the board of directors of
GREATER BAY AREA DYNAMIC GROWTH HOLDING LIMITED
Tam Chung Sun
Chairman

Hong Kong, 28 August 2025

As at the date of this announcement, the Board comprises:

Executive Directors:
Mr. Tam Chung Sun *(Chairman)*
Mr. Wu Shuo
Mr. Ouyang Peiji
Mr. Lau Mei Suen
Ms. Wen Yuanyi

Non-Executive Directors:
Ms. Chen Rongzhuo
Mr. Chan Tak Hung

Independent Non-Executive Directors
Mr. Ting Chuen Yan
Mr. Chau Cham Hin Eric
Mr. Wan Kwun Lun *(duties suspended)*